## <u>TENTATIVE SCHEDULE ON ISSUANCE OF GOVERNMENT BONDS</u> <u>UNDER THE INSTITUTIONAL TRANCHE OF</u> <u>THE GOVERNMENT BOND PROGRAMME</u>

(FROM SEPTEMBER 2009 TO FEBRUARY 2010)

Tentative Tenor	Tentative Tender Date	Tentative Issue Date	Tentative Tender Size (HK\$ mn)	New issue / Reopening	Issue Code
2-year	02 Sep 2009 (Wed)	03 Sep 2009 (Thu)	3,500	New issue	02GB1109
5-year	02 Nov 2009 (Mon)	03 Nov 2009 (Tue)	2,000	New issue	05GB1411
10-year	11 Jan 2010 (Mon)	12 Jan 2010 (Tue)	2,500	New issue	10GB2001

Notes

- 1. All tenors, tender dates, issue dates, and issue sizes given are tentative. Details of issuance of individual Government Bond issues will be confirmed and announced at least 4 business days prior to the respective tender dates. The HKMA may adjust the schedule in the light of prevailing market conditions.
- 2. The next schedule will be released by the middle of January 2010, covering the period from March to August 2010.