

**TENTATIVE SCHEDULE ON ISSUANCE OF GOVERNMENT BONDS**  
**UNDER THE INSTITUTIONAL BOND ISSUANCE PROGRAMME**  
**(FROM SEPTEMBER 2010 TO FEBRUARY 2011)**

<b>Tentative Tenor</b>	<b>Tentative Tender Date</b>	<b>Tentative Issue Date</b>	<b>Tentative Issue Size (HK\$ bn)</b>	<b>New Issue / Re-open</b>	<b>Issue Code</b>
<b>2-year</b>	1 Sep 2010 (Wed)	2 Sep 2010 (Thu)	3.5	New Issue	02GB1209
<b>10-year</b>	6 Oct 2010 (Wed)	7 Oct 2010 (Thu)	2.0	Re-open 10GB2001	10GB2001
<b>5-year</b>	1 Dec 2010 (Wed)	2 Dec 2010 (Thu)	2.5	New Issue	05GB1512

Notes:

1. All tenors, tender dates, issue dates and issue sizes given are tentative. Details of issuance of individual issues will be confirmed and announced at least four business days prior to the respective tender dates. The HKMA may adjust the schedule in the light of prevailing market conditions.
2. Successful bidders of a re-opened issue will have to pay to the HKMA a settlement amount based on the respective bid price plus an amount equal to the interest accrued from the last interest payment date, or in the case of a re-opening in the first interest period, an amount equal to the interest accrued from the original issue date, to the allotment date of the reopened issue.