

**Major Terms of HKMC's AUD Bond Issue**

Issuer:	The Hong Kong Mortgage Corporation Limited
Issue Rating:	AAA (Standard & Poor's)
Issue Size:	AUD 500 million
Type:	Senior and unsecured floating rate notes
Issue Date:	22 February 2012
Maturity Date:	22 February 2017
Tenor:	5 years
Coupon:	3-month AUD Bank Bill Swap Reference Rate (BBSW) + 1.15%
Format:	Public issue drawn under the US\$6 billion Medium Term Note Programme of the HKMC
Listing:	Stock Exchange of Hong Kong
Lead Managers & Bookrunners:	ANZ, HSBC and RBS