表 1 : 2011年第3季至2012年第3季選定服務行業及服務界別的業務收益指數

(2008年按季平均指數 = 100)

|                   |                   | (2008年按季          |                   |                  |                   |                   |  |
|-------------------|-------------------|-------------------|-------------------|------------------|-------------------|-------------------|--|
|                   | Q3                | Q4                |                   | 2012<br>Q1 Q2    |                   | Q1-Q3 2012 #      |  |
| HIT THE CT WA     | Q3                | Q4                | ŲI                | Q2               | Q3 #              |                   |  |
| 服務行業              |                   |                   |                   |                  |                   |                   |  |
| 進出口貿易             | 117.3             | 115.5             | 101.1             | 108.1            | 113.5             | 107.6             |  |
|                   | (+3.4%)           | (+4.9%)           | (-4.7%)           | (-2.8%)          | (-3.3%)           | (-3.5%)           |  |
| 批發                | 130.1             | 129.0             | 117.9             | 123.1            | 131.3             | 124.1             |  |
|                   | (+9.1%)           | (+12.7%)          | (+4.2%)           | (+2.7%)          | (+0.9%)           | (+2.5%)           |  |
| 零售                | 147.4             | 162.0             | 166.2             | 155.9            | 155.9             | 159.4             |  |
|                   | (+27.4%)          | (+23.3%)          | (+15.8%)          | (+10.3%)         | (+5.8%)           | (+10.6%)          |  |
| 運輸                | 108.4             | 105.4             | 97.3              | 104.4            | 109.5             | 103.7             |  |
|                   | (+2.4%)           | (-0.7%)           | (+0.1%)           | (-0.6%)          | (+1.0%)           | (+0.2%)           |  |
| 其中:陸路運輸           | 111.1             | 116.9             | 114.9             | 121.7            | 127.8             | 121.5             |  |
|                   | (+4.2%)           | (+7.8%)           | (+8.3%)           | (+13.4%)         | (+15.0%)          | (+12.3%)          |  |
| 水上運輸              | 96.5              | 88.4              | 79.4              | 89.5             | 97.6              | 88.8              |  |
|                   | (-2.1%)           | (-5.7%)           | (-7.3%)           | (-8.1%)          | (+1.1%)           | (-4.7%)           |  |
| 航空運輸              | 117.9             | 117.0             | 107.9             | 112.6            | 114.6             | 111.7             |  |
|                   | (+5.5%)           | (+0.7%)           | (+2.9%)           | (+1.3%)          | (-2.8%)           | (+0.3%)           |  |
| 貨倉及倉庫             | 123.1             | 125.8             | 152.2             | 156.9            | 153.0             | 154.1             |  |
|                   | (+10.3%)          | (+6.6%)           | (+31.5%)          | (+29.4%)         | (+24.3%)          | (+28.3%)          |  |
| 速遞                | 140.5             | 147.2             | 141.4             | 162.0            | 165.7             | 156.3             |  |
|                   | (+11.2%)          | (+8.8%)           | (+11.4%)          | (+7.8%)          | (+17.9%)          | (+12.3%)          |  |
| 住宿服務 <sup>@</sup> | 115.6             | 149.9             | 128.6             | 128.0            | 137.5             | 131.4             |  |
|                   | (+22.4%)          | (+13.9%)          | (+8.3%)           | (+15.1%)         | (+18.9%)          | (+14.0%)          |  |
| 膳食服務              | 112.4             | 119.0             | 118.3             | 111.6            | 117.2             | 115.7             |  |
|                   | (+6.2%)           | (+7.3%)           | (+6.1%)           | (+4.2%)          | (+4.3%)           | (+4.9%)           |  |
| 資訊及通訊             | 110.8             | 119.0             | 112.2             | 119.4            | 115.7             | 115.8             |  |
|                   | (+7.8%)           | (+8.1%)           | (+9.9%)           | (+8.6%)          | (+4.5%)           | (+7.6%)           |  |
| <i>其中</i> : 電訊    | 112.5<br>(+7.9%)  | 119.5<br>(+6.5%)  | 122.4<br>(+14.8%) | 123.7<br>(+9.7%) | 118.9 (+5.7%)     | 121.7<br>(+10.0%) |  |
| 電影                | 80.7              | 80.7              | 69.4              | 76.5             | 87.4              | 77.8              |  |
|                   | (-10.3%)          | (+1.4%)           | (-6.1%)           | (+3.9%)          | (+8.3%)           | (+2.2%)           |  |
| 銀行                | 117.2             | 123.6             | 133.5             | 139.6            | 130.0             | 134.4             |  |
|                   | (+7.1%)           | (-1.5%)           | (+9.5%)           | (+10.3%)         | (+10.9%)          | (+10.2%)          |  |
| 金融(銀行除外)          | 86.9<br>(-11.8%)  | 101.4<br>(-22.8%) | 111.8<br>(-0.1%)  | 101.0<br>(-7.0%) | 90.4 (+4.1%)      | 101.1<br>(-1.3%)  |  |
| 其中: 金融市場及資產管理     | 81.5              | 96.5              | 109.1             | 98.4             | 85.2              | 97.6              |  |
|                   | (-13.6%)          | (-25.9%)          | (-0.8%)           | (-7.6%)          | (+4.5%)           | (-1.8%)           |  |
| 其中: 資產管理          | 119.6             | 121.4             | 119.7             | 115.0            | 113.5             | 116.1             |  |
|                   | (+15.7%)          | (-15.2%)          | (-6.4%)           | (-11.6%)         | (-5.0%)           | (-7.8%)           |  |
| 保險                | 123.1             | 120.2             | 126.8             | 137.8            | 138.6             | 134.4             |  |
|                   | (+10.3%)          | (+6.7%)           | (+14.8%)          | (+12.1%)         | (+12.6%)          | (+13.1%)          |  |
| 地產                | 110.0             | 121.1             | 127.6             | 137.1            | 142.1             | 135.6             |  |
|                   | (-15.4%)          | (-9.7%)           | (+6.7%)           | (+2.5%)          | (+29.1%)          | (+11.9%)          |  |
| 專業、科學及技術服務        | 123.9<br>(+9.3%)  | 126.2<br>(+4.3%)  | 116.5             | 119.4<br>(-0.2%) | 120.5<br>(-2.7%)  | 118.8             |  |
| 行政及支援服務           | 111.8<br>(+8.6%)  | 115.5<br>(+7.7%)  | 106.5<br>(+5.9%)  | 115.6<br>(+9.0%) | 123.1<br>(+10.1%) | 115.1 (+8.4%)     |  |
| 服務界別              |                   |                   |                   |                  |                   |                   |  |
| 旅遊、會議及展覽服務        | 168.1<br>(+18.8%) | 188.6<br>(+26.5%) | 177.1 # (+19.1%)  | 165.4 # (+14.0%) | 184.3<br>(+9.6%)  | 175.6<br>(+14.1%) |  |
| 電腦及資訊科技服務         | 127.7             | 132.4             | 137.1             | 145.2            | 145.0             | 142.5             |  |
|                   | (+0.8%)           | (+13.6%)          | (+15.7%)          | (+22.0%)         | (+13.5%)          | (+17.0%)          |  |

註釋: # 臨時數字。

<sup>§</sup> 變動在±0.05% 之內。

<sup>()</sup>括號內的數字表示與上年同期比較的增減百分率。

<sup>@</sup> 住宿服務包括酒店、賓館、旅舍及其他提供短期住宿服務的機構單位。

表 2 : 2011年第3季至2012年第3季選定服務行業及服務界別以經季節性調整<sup>(1)(2)</sup> 數列計算的業務收益指數按季變動百分率

|                                 | 2011   | 2011   |         | 2012    |        |  |
|---------------------------------|--------|--------|---------|---------|--------|--|
|                                 | Q3     | Q4     | Q1      | Q2      | Q3 #   |  |
| 服務行業                            |        |        |         |         |        |  |
| 進出口貿易                           | -1.5%  | +2.8%  | -1.9%   | -2.0%   | -2.2%  |  |
| 批發                              | +2.1%  | +3.2%  | -2.1%   | -0.6%   | +0.7%  |  |
| 零售                              | +5.1%  | +3.8%  | -0.6%   | +1.8%   | +0.9%  |  |
| 運輸                              | -3.1%  | -3.2%  | +5.8%   | +0.1%   | -1.3%  |  |
| 其中: 陸路運輸                        | +0.5%  | +3.2%  | +4.5%   | +4.6%   | +2.0%  |  |
| 水上運輸                            | -7.1%  | -3.4%  | +0.5%   | +1.8%   | +2.5%  |  |
| 航空運輸                            | -0.7%  | -4.7%  | +9.1%   | -1.7%   | -4.7%  |  |
| 貨倉及倉庫                           | +1.2%  | +1.1%  | +25.0%  | +1.0%   | -2.6%  |  |
| 速遞                              | -5.9%  | +0.2%  | +11.4%  | +2.6%   | +3.2%  |  |
| 住宿服務 <sup>®</sup>               | +4.8%  | -0.9%  | +1.7%   | +9.1%   | +8.1%  |  |
| 膳食服務                            | +1.9%  | +2.6%  | +0.4%   | -0.7%   | +1.9%  |  |
| 資訊及通訊                           | +1.0%  | +3.2%  | +2.4%   | +1.5%   | -2.6%  |  |
| <i>其中</i> : 電訊                  | +1.0%  | +3.4%  | +6.3%   | -1.1%   | -3.0%  |  |
| 電影                              | +1.5%  | +5.5%  | -12.7%  | +10.9%  | +6.8%  |  |
| 銀行                              | -3.6%  | -2.2%  | +16.3%  | +0.5%   | -3.1%  |  |
| 金融(銀行除外) <sup>(3)</sup>         | -20.0% | +16.7% | +10.3%  | -9.7%   | -10.5% |  |
| 其中:金融市場及資產管理(3)                 | -23.5% | +18.4% | +13.1%  | -9.8%   | -13.4% |  |
| <i>其中</i> : 資產管理 <sup>(3)</sup> | -8.1%  | +1.6%  | -1.5%   | -3.9%   | -1.3%  |  |
| 保険 <sup>(3)</sup>               | +0.1%  | -2.4%  | +5.5%   | +8.7%   | +0.6%  |  |
| 地產 (3)                          | -17.7% | +10.1% | +5.4%   | +7.4%   | +3.7%  |  |
| 專業、科學及技術服務                      | +4.0%  | -0.2%  | -2.5%   | -1.1%   | +1.0%  |  |
| 行政及支援服務                         | +2.5%  | +2.8%  | -3.2%   | +6.5%   | +4.4%  |  |
| 服務界別                            |        |        |         |         |        |  |
| 旅遊、會議及展覽服務                      | +5.7%  | +4.2%  | -1.4% # | +4.7% # | +1.9%  |  |
| 電腦及資訊科技服務                       | §      | +8.0%  | +12.1%  | +1.6%   | -5.3%  |  |

註釋: # 臨時數字。

- § 變動在 ± 0.05% 之內。
- @ 住宿服務包括酒店、賓館、旅舍及其他提供短期住宿服務的機構單位。
- (1) 選定服務行業/界別的業務收益指數的按季變動百分率,是以經季節性調整數列計算,以辨識其業務收益的基本趨勢。經季節性調整數列是由「X-12 自迴歸-求和-移動平均」方法編製,該方法是用作編製經季節性調整的統計數列的標準方法。
- (2) 經季節性調整的數列隨著資料更新而可能作出修訂。就零售業的業務收益指數而言,當每年發表第4季的數字時,有關的經季節性調整 數列會作出按年修訂。而就其他服務行業的業務收益指數而言,有關修訂會於每年發表第1季的數字時作出。
- (3) 少數服務行業的業務收益指數在季節性調整過程中並沒有明顯的季節性模式,因此這些行業的業務收益指數沒有作季節性調整。