

**TENTATIVE SCHEDULE ON ISSUANCE OF EXCHANGE FUND BILLS
AND NOTES (EFBNs) FROM OCTOBER TO DECEMBER 2013¹**

(revised on 17 Oct 2013)

ISSUE TYPES²	TENTATIVE TENDER DATE (dd/mm/yyyy)	TENTATIVE ISSUE DATE (dd/mm/yyyy)	TENTATIVE TENDER SIZE (HK\$)
OCTOBER 2013			
91-DAY BILLS	08/10/2013	09/10/2013	about 31,408 mn ³
182-DAY BILLS	08/10/2013	09/10/2013	11,000 mn
364-DAY BILLS	08/10/2013	09/10/2013	5,000 mn
91-DAY BILLS	15/10/2013	16/10/2013	about 30,367 mn ³
182-DAY BILLS	15/10/2013	16/10/2013	8,000 mn
91-DAY BILLS	22/10/2013	23/10/2013	about 32,151 mn ³
182-DAY BILLS	22/10/2013	23/10/2013	8,000 mn
33-DAY BILLS	29/10/2013	30/10/2013	300 mn
91-DAY BILLS	29/10/2013	30/10/2013	about 30,787 mn ³
182-DAY BILLS	29/10/2013	30/10/2013	11,000 mn
NOVEMBER 2013			
91-DAY BILLS	05/11/2013	06/11/2013	about 30,519 mn ³
182-DAY BILLS	05/11/2013	06/11/2013	11,000 mn
364-DAY BILLS	05/11/2013	06/11/2013	5,000 mn
91-DAY BILLS	12/11/2013	13/11/2013	about 25,763 mn ³
182-DAY BILLS	12/11/2013	13/11/2013	9,000 mn
2-YEAR NOTES	15/11/2013	18/11/2013	1,200 mn
91-DAY BILLS	19/11/2013	20/11/2013	about 31,482 mn ³
182-DAY BILLS	19/11/2013	20/11/2013	9,000 mn
26-DAY BILLS	21/11/2013	22/11/2013	600 mn
91-DAY BILLS	26/11/2013	27/11/2013	about 30,357 mn ³
182-DAY BILLS	26/11/2013	27/11/2013	11,000 mn
10-YEAR NOTES	29/11/2013	02/12/2013	800 mn
DECEMBER 2013			
91-DAY BILLS	03/12/2013	04/12/2013	about 31,857 mn ³
182-DAY BILLS	03/12/2013	04/12/2013	9,000 mn
364-DAY BILLS	03/12/2013	04/12/2013	5,000 mn
91-DAY BILLS	10/12/2013	11/12/2013	about 28,126 mn ³
182-DAY BILLS	10/12/2013	11/12/2013	9,000 mn
91-DAY BILLS	17/12/2013	18/12/2013	about 32,471 mn ³
182-DAY BILLS	17/12/2013	18/12/2013	9,000 mn
3-YEAR NOTES ⁴	18/12/2013	19/12/2013	1,200 mn
5-YEAR NOTES	18/12/2013	19/12/2013	1,000 mn
89-DAY BILLS	24/12/2013	27/12/2013	about 32,386 mn ³
180-DAY BILLS	24/12/2013	27/12/2013	9,000 mn
90-DAY BILLS	31/12/2013	02/01/2014	about 31,363 mn ³
363-DAY BILLS	31/12/2013	02/01/2014	1,300 mn

All tender dates, tender sizes and issue dates given are tentative. Details of new issues of Bills will be confirmed and announced at least 4 business days prior to the respective tender dates. Details of new issues of Notes will be confirmed and announced 7 business days prior to the respective tender dates. The HKMA may adjust the schedule in the light of prevailing market conditions.

Notes

- (1) The next schedule will be released by the middle of November 2013, covering the period from January to March 2014.
- (2) Actual tenors may differ slightly due to market holidays.
- (3) As each issue of 91-day Bills includes an amount to cover recent interest payments on the outstanding total of EFBNs, the size of each issue of 91-day Bills cannot be projected with precision and is to be announced at least 4 business days prior to the tender date. The figures provided above represent rollover amounts taking into account planned adjustments to the maturity spectrum of the EFBNs portfolio.
- (4) Re-opening 5-year Notes of Issue Number 05Y1612