表 1: 2015年第1季至2016年第1季選定服務行業及服務界別的業務收益指數

(2008年按季平均指數 = 100)

|   | 1                 |                   |                   | (2008年接季半        | 华均指數 = 100        |  |  |
|---|-------------------|-------------------|-------------------|------------------|-------------------|--|--|
|   | 2015 2016         |                   |                   |                  |                   |  |  |
| 대가 보상 소프·사실                             | Q1                | Q2                | Q3                | Q4               | Q1 #              |  |  |
| 服務行業                                    |                   |                   |                   |                  |                   |  |  |
| 進出口貿易                                   | 103.4             | 103.3             | 108.8             | 110.1            | 93.6              |  |  |
|   | (+0.7%)           | <b>(-3.9%)</b>    | <b>(-4.5%)</b>    | <b>(-7.3%)</b>   | <b>(-9.5%)</b>    |  |  |
| 批發                                      | 129.7             | 126.5             | 126.1             | 129.0            | 119.5             |  |  |
| RED Lies                                | (+0.3%)           | (-2.9%)           | (-5.8%)           | (-10.5%)         | (-7.8%)           |  |  |
| 零售                                      | 192.7<br>(-2.3%)  | 167.0<br>(-0.9%)  | 162.1<br>(-4.8%)  | 174.2<br>(-6.6%) | 168.6<br>(-12.5%) |  |  |
| <b>運輸</b>                               | 106.2             | 107.8             | 109.0             | 109.4            | 97.0              |  |  |
| 产物                                      | (+1.8%)           | (-3.8%)           | (-7.0%)           | (-7.3%)          | (-8.7%)           |  |  |
| <i>其中</i> :陸路運輸                         | 142.7             | 146.8             | 149.6             | 162.3            | 151.0             |  |  |
| > \ / \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | (+6.3%)           | (+5.0%)           | (+1.9%)           | (+8.4%)          | (+5.8%)           |  |  |
| 水上運輸                                    | 86.7              | 89.1              | 86.7              | 81.0             | 72.7              |  |  |
|   | (+1.7%)           | (-4.6%)           | (-11.0%)          | (-15.6%)         | (-16.2%)          |  |  |
| 航空運輸                                    | 113.1             | 113.1             | 117.1             | 119.5            | 103.3             |  |  |
| Mar. A and A and                        | (+0.5%)           | (-6.1%)           | (-7.2%)           | (-6.9%)          | (-8.6%)           |  |  |
| 貨倉及倉庫                                   | 193.5             | 196.6             | 209.9             | 229.9            | 222.2             |  |  |
| hade bress                              | (+13.1%)          | (+12.8%)          | (+11.4%)          | (+13.4%)         | (+14.8%)          |  |  |
| 速遞                                      | 197.4             | 204.5             | 197.5             | 222.0            | 191.7             |  |  |
| A- 1                                    | (-3.8%)           | (-3.3%)           | (-7.0%)           | (-8.9%)          | (-2.9%)           |  |  |
| 住宿服務@                                   | 149.9<br>(-4.8%)  | 133.8<br>(-10.9%) | 137.4<br>(-11.1%) | 171.8<br>(-0.3%) | 143.0<br>(-4.6%)  |  |  |
| 膳食服務                                    | 131.7             | 127.0             | 132.3             | 134.7            | 134.3             |  |  |
| 哈 民队初                                   | (+3.7%)           | (+4.9%)           | (+3.5%)           | (+3.6%)          | (+2.0%)           |  |  |
| 資訊及通訊                                   | 133.1             | 144.3             | 149.9             | 173.0            | 142.5             |  |  |
| X III X X X X X X X X X X X X X X X X X | (+11.0%)          | (+12.2%)          | (+11.3%)          | (+9.0%)          | (+7.1%)           |  |  |
| <i>其中</i> : 電訊                          | 168.5             | 174.6             | 179.2             | 218.2            | 183.1             |  |  |
|   | (+24.4%)          | (+23.7%)          | (+18.1%)          | (+14.4%)         | (+8.6%)           |  |  |
| 電影                                      | 61.9              | 63.5              | 69.0              | 63.6             | 63.7              |  |  |
|   | (-0.5%)           | (-3.1%)           | (-3.4%)           | (-5.0%)          | (+3.0%)           |  |  |
| 銀行                                      | 177.9             | 211.5             | 169.5             | 158.2            | 160.9             |  |  |
|   | (+7.2%)           | <b>(+27.8%)</b>   | ( <b>+0.3</b> %)  | <b>(-2.0%)</b>   | <b>(-9.6%)</b>    |  |  |
| 金融(銀行除外)                                | 130.0             | 157.6             | 123.5             | 130.0            | 115.7             |  |  |
|   | (+23.2%)          | (+44.7%)          | (+4.5%)           | (+6.5%)          | (-11.0%)          |  |  |
| <i>其中</i> :金融市場及資產管理                    | 123.9             | 156.7             | 120.9             | 123.8            | 107.4             |  |  |
| ++ _1                                   | (+21.6%)          | (+48.6%)          | (+5.4%)           | (+3.8%)          | (-13.3%)          |  |  |
| 其中: 資產管理                                | 157.4<br>(+17.4%) | 168.1<br>(+16.0%) | 146.2<br>(-0.4%)  | 172.8<br>(-2.1%) | 157.4<br>(§)      |  |  |
| 保險                                      | 204.4             | 203.9             | 204.5             | 209.8            | 221.6             |  |  |
|   | (+15.3%)          | (+10.9%)          | (+8.4%)           | (+12.2%)         | (+8.4%)           |  |  |
| 地產                                      | 160.1             | 185.5             | 167.3             | 173.3            | 170.3             |  |  |
|   | (+15.9%)          | (+13.4%)          | (+4.8%)           | (+0.1%)          | (+6.4%)           |  |  |
| 專業、科學及技術服務                              | 141.2             | 145.7             | 145.7             | 155.2            | 145.4             |  |  |
|   | ( <b>+9.0</b> %)  | (+3.8%)           | (+4.4%)           | (+4.3%)          | (+3.0%)           |  |  |
| 行政及支援服務                                 | 136.0             | 152.6             | 153.8             | 149.9            | 140.9             |  |  |
|   | (+6.9%)           | (+7.7%)           | ( <b>+6.6</b> %)  | (+8.4%)          | (+3.6%)           |  |  |
| 服務界別                                    |                   |                   |                   |                  |                   |  |  |
| 旅遊、會議及展覽服務                              | 223.9             | 202.5             | 204.6             | 221.7            | 194.2             |  |  |
| **** · ** *                             | (-3.4%)           | (-3.3%)           | <b>(-6.1%</b> )   | <b>(-7.1%</b> )  | (-13.3%)          |  |  |
|   |                   |                   |                   |                  |                   |  |  |
| 電腦及資訊科技服務                               | 126.5             | 140.1             | 140.4             | 142.7            | 121.9             |  |  |

註釋: # 臨時數字。

<sup>§</sup> 變動在±0.05%之內。

<sup>()</sup>括號內的數字表示與上年同期比較的變動百分率。

<sup>@</sup> 住宿服務包括酒店、賓館、旅舍及其他提供短期住宿服務的機構單位。

表 2 : 2015年第1季至2016年第1季選定服務行業及服務界別以經季節性調整<sup>(1)(2)</sup> 數列計算的業務收益指數按季變動百分率

|                                     |        | 2016   |        |        |        |
|-------------------------------------|--------|--------|--------|--------|--------|
|                                     | Q1     | Q2     | Q3     | Q4     | Q1 #   |
| 服務行業                                |        |        |        |        |        |
| 進出口貿易                               | +0.4%  | -5.1%  | -0.3%  | -2.3%  | -2.2%  |
| 批發                                  | -2.0%  | -3.3%  | -4.2%  | -1.4%  | +0.8%  |
| 零售                                  | -1.2%  | -2.7%  | -1.2%  | -1.6%  | -8.0%  |
| 運輸                                  | +0.4%  | -4.0%  | -3.4%  | -0.8%  | -0.5%  |
| 其中:陸路運輸                             | +2.3%  | +0.7%  | -0.1%  | +5.1%  | -0.2%  |
| 水上運輸                                | -1.1%  | -5.2%  | -6.8%  | -3.5%  | -1.6%  |
| 航空運輸                                | +0.2%  | -4.8%  | -1.0%  | -2.0%  | -0.8%  |
| 貨倉及倉庫                               | -2.6%  | +2.5%  | +4.5%  | +8.1%  | -0.8%  |
| 速遞                                  | -6.3%  | -3.8%  | -2.2%  | +3.4%  | +0.1%  |
| 住宿服務 <sup>@</sup>                   | +1.2%  | -4.3%  | +0.6%  | +2.5%  | -3.6%  |
| 膳食服務                                | +2.3%  | +1.5%  | +0.3%  | -0.3%  | +0.5%  |
| 資訊及通訊                               | -1.5%  | +3.5%  | +3.7%  | +2.6%  | -2.3%  |
| 其中:電訊                               | +1.9%  | +4.1%  | +3.3%  | +3.8%  | -2.5%  |
| 電影                                  | +1.1%  | -3.2%  | §      | -2.2%  | +7.3%  |
| 銀行                                  | +3.4%  | +14.6% | -13.1% | -4.6%  | -4.3%  |
| 金融(銀行除外) <sup>(3)</sup>             | +6.4%  | +21.2% | -21.6% | +5.3%  | -11.1% |
| <i>其中</i> :金融市場及資產管理 <sup>(3)</sup> | +3.9%  | +26.4% | -22.8% | +2.4%  | -13.2% |
| <i>其中</i> :資產管理 <sup>(3)</sup>      | -10.8% | +6.8%  | -13.0% | +18.2% | -8.9%  |
| <b>保険</b> <sup>(3)</sup>            | +9.3%  | -0.2%  | +0.3%  | +2.6%  | +5.6%  |
| <b>地產</b> <sup>(3)</sup>            | -7.5%  | +15.9% | -9.8%  | +3.5%  | -1.7%  |
| 專業、科學及技術服務                          | +1.3%  | -1.0%  | +1.9%  | +1.9%  | §      |
| 行政及支援服務                             | +3.0%  | +5.1%  | +0.2%  | +0.5%  | -3.2%  |
| 服務界別                                |        |        |        |        |        |
| 旅遊、會議及展覽服務                          | -0.4%  | -2.8%  | -2.8%  | -1.1%  | -7.3%  |
| 電腦及資訊科技服務                           | -5.8%  | +3.1%  | -0.9%  | +1.8%  | -6.9%  |

註釋: # 臨時數字。

- § 變動在 ± 0.05% 之內。
- @ 住宿服務包括酒店、賓館、旅舍及其他提供短期住宿服務的機構單位。
- (1) 選定服務行業/界別的業務收益指數的按季變動百分率,是以經季節性調整數列計算,以辨識其業務收益的基本趨勢。經季節性調整數列是由「X-12 自迴歸-求和-移動平均」方法編製,該方法是用作編製經季節性調整的統計數列的標準方法。
- (2) 經季節性調整的數列隨著數據更新而可能作出修訂。就零售業的業務收益指數而言,當每年發表第4季的數字時,有關的經季節性調整數列會作出按年修訂。而就其他服務行業的業務收益指數而言,有關的按年修訂會於翌年發表第1季的數字時作出。
- (3) 少數服務行業的業務收益指數在季節性調整過程中並沒有出現明顯的季節性模式,因此這些行業的業務收益指數沒有作季節性調整。