

TENTATIVE SCHEDULE ON ISSUANCE OF GOVERNMENT BONDS
UNDER THE INSTITUTIONAL BOND ISSUANCE PROGRAMME
(OCTOBER 2016 to MARCH 2017)

Tentative tenor	Tentative tender date	Tentative issue date	Tentative tender size (HK\$ bn)	New issue / Re-open	Issue code
3-year	5 Oct 2016 (Wed)	6 Oct 2016 (Thu)	4.0	Re-open	05GB2002
5-year	2 Nov 2016 (Wed)	3 Nov 2016 (Thu)	2.5	Re-open	10GB2108
10-year	18 Jan 2017 (Wed)	19 Jan 2017 (Thu)	1.2	Re-open	10GB2601
15-year	1 Mar 2017 (Wed)	2 Mar 2017 (Thu)	0.6	New issue	15GB3203

Notes:

1. All tenors, tender dates, issue dates, issue sizes and methods of issuance given are tentative. Details of issuance of individual issues will be confirmed and announced at least four business days prior to the respective tender dates. The HKMA may adjust the schedule in the light of prevailing market conditions.
2. Successful bidders of a re-opened issue will have to pay to the HKMA a settlement amount based on the respective bid price plus an amount equal to the interest accrued from the last interest payment date, or in the case of a re-opening in the first interest period, plus an amount equal to the interest accrued from the original issue date to the allotment date of the re-opened issue.