

TENTATIVE SCHEDULE OF ISSUANCE OF GOVERNMENT BONDS
UNDER THE INSTITUTIONAL BOND ISSUANCE PROGRAMME
(OCTOBER 2018 TO MARCH 2019)

Tentative tenor	Tentative tender date	Tentative issue date	Tentative tender size (HK\$ bn)	New issue / Re-open	Issue code
3-year	10 Oct 2018 (Wed)	11 Oct 2018 (Thu)	4.0	Re-open	10GB2108
5-year	28 Nov 2018 (Wed)	29 Nov 2018 (Thu)	2.5	Re-open	10GB2301
10-year	16 Jan 2019 (Wed)	17 Jan 2019 (Thu)	1.5	New issue	10GB2901
15-year	6 Mar 2019 (Wed)	7 Mar 2019 (Thu)	0.6	New issue	15GB3403

Notes:

- All tenors, tender dates, issue dates, issue sizes and methods of issuance given are tentative. Details of issuance of individual issues will be confirmed and announced at least four business days prior to the respective tender dates. The HKMA may adjust the schedule in the light of prevailing market conditions.
- Successful bidders of a re-opened issue will have to pay to the HKMA a settlement amount based on the respective bid price plus an amount equal to the interest accrued from the last interest payment date, or in the case of a re-opening in the first interest period, plus an amount equal to the interest accrued from the original issue date to the allotment date of the re-opened issue.