表 1: 2017年第4季至2018年第4季選定服務行業及服務界別的業務收益指數

(2008年按季平均指數 = 100)

|                           | 2017              | (2008年按季平均<br>2017 2018 |                  |                  |                  |                  |  |
|---------------------------|-------------------|-------------------------|------------------|------------------|------------------|------------------|--|
|                           | $\frac{2017}{Q4}$ | Q1                      | Q2               | Q3               | Q4#              | 2018#            |  |
| 服務行業                      |                   |                         |                  |                  |                  |                  |  |
|                           |                   |                         |                  |                  |                  |                  |  |
| 進出口貿易                     | 115.0             | 100.9                   | 107.9            | 114.5            | 117.3            | 110.2            |  |
| THE CO.                   | (+1.4%)           | (+4.8%)                 | (+5.8%)          | (+3.0%)          | (+2.0%)          | (+3.8%)          |  |
| 批發                        | 137.5             | 130.6                   | 136.8            | 137.0            | 138.9            | 135.8            |  |
| <b>하산</b>                 | (+4.0%)           | (+5.6%)                 | (+7.9%)          | (+3.2%)          | (+1.0%)          | (+4.3%)          |  |
| 零售                        | 177.3             | 190.3                   | 172.5            | 166.3            | 181.5            | 177.6            |  |
| 出本                        | (+5.8%)           | (+14.4%)                | (+12.4%)         | (+6.5%)          | (+2.3%)          | (+8.7%)          |  |
| 運輸                        | (+6.9%)           | 110.0<br>(+10.5%)       | 116.3<br>(+8.6%) | 118.2<br>(+6.2%) | 122.5<br>(+6.5%) | (+7.9%)          |  |
| <i>甘山</i> ,陸吸海岭           |                   |                         |                  |                  |                  |                  |  |
| <i>其中</i> :陸路運輸           | 166.7<br>(+2.0%)  | 159.3<br>(+3.9%)        | 166.2<br>(+6.5%) | 163.6<br>(+3.5%) | 178.7<br>(+7.2%) | 166.9<br>(+5.3%) |  |
| 水上運輸                      | 80.9              | 78.4                    | 82.9             | 86.8             | 86.8             | 83.7             |  |
| 小上海ę                      | (-1.6%)           | (+5.5%)                 | (-0.8%)          | (+3.6%)          | (+7.3%)          | (+3.9%)          |  |
| 航空運輸                      | 130.6             | 123.9                   | 131.8            | 133.0            | 138.2            | 131.7            |  |
| /IJ/Linux /至1991          | (+14.2%)          | (+16.3%)                | (+15.4%)         | (+8.7%)          | (+5.8%)          | (+11.2%)         |  |
| 貨倉及倉庫                     | 294.9             | 279.1                   | 285.8            | 299.5            | 329.6            | 298.5            |  |
|                           | (+19.1%)          | (+17.3%)                | (+12.5%)         | (+8.9%)          | (+11.8%)         | (+12.4%)         |  |
| 速遞                        | 287.8             | 258.5                   | 263.2            | 228.9            | 273.4            | 256.0            |  |
|                           | (+22.8%)          | (+13.7%)                | (+2.4%)          | (-11.9%)         | (-5.0%)          | (-0.8%)          |  |
| 住宿服務 @                    | 187.9             | 166.5                   | 162.4            | 158.6            | 197.7            | 171.3            |  |
|                           | (+8.5%)           | (+10.8%)                | (+16.4%)         | (+10.4%)         | (+5.2%)          | (+10.3%)         |  |
| 膳食服務                      | 149.6             | 153.9                   | 145.1            | 150.4            | 152.9            | 150.6            |  |
|                           | (+6.7%)           | (+10.0%)                | (+6.7%)          | (+5.5%)          | (+2.2%)          | (+6.0%)          |  |
| 資訊及通訊                     | 174.1             | 156.2                   | 163.9            | 155.0            | 166.3            | 160.3            |  |
|                           | (+6.3%)           | (+10.3%)                | (+5.5%)          | (+3.0%)          | (-4.5%)          | (+3.2%)          |  |
| <i>其中</i> :電訊             | 196.6             | 188.7                   | 183.7            | 168.3            | 183.8            | 181.1            |  |
|                           | (+0.1%)           | (+10.8%)                | (+5.5%)          | (+0.2%)          | (-6.5%)          | (+2.2%)          |  |
| 電影                        | 61.2              | 68.0                    | 65.1             | 66.9             | 66.4             | 66.6             |  |
| 24)                       | (+3.5%)           | (+1.8%)                 | (+5.7%)          | (-0.9%)          | (+8.4%)          | (+3.6%)          |  |
| 銀行                        | 197.8             | 210.3                   | 207.9            | 209.1            | 200.3            | 206.9            |  |
|                           | (+18.2%)          | (+11.1%)                | (+7.9%)          | (+7 <b>.1%</b> ) | (+1.2%)          | (+6.8%)          |  |
| 金融(銀行除外)                  | 143.3             | 162.0                   | 146.9            | 149.4            | 142.9            | 150.3            |  |
|                           | (+10.6%)          | (+28.9%)                | (+8.0%)          | (+6.6%)          | (-0.3%)          | (+10.3%)         |  |
| 其中: 金融市場及資產管理             | 128.4             | 151.2                   | 133.8            | 135.5            | 123.7            | 136.1            |  |
|                           | (+5.4%)           | (+38.8%)                | (+9.9%)          | (+5.5%)          | (-3.6%)          | (+11.7%)         |  |
| <i>其中</i> :資產管理           | 197.5             | 198.8                   | 183.4            | 165.6            | 176.9            | 181.2            |  |
| New MA                    | (+7.8%)           | (+24.9%)                | (+6.7%)          | (-3.7%)          | (-10.5%)         | (+3.4%)          |  |
| 保險                        | 293.8             | 289.7                   | 282.9            | 315.0            | 322.2            | 302.4            |  |
| put man                   | (+11.9%)          | (+8.7%)                 | (+6.5%)          | (+6.9%)          | (+9.7%)          | (+8.0%)          |  |
| 地產                        | 244.0             | 249.0                   | 239.7            | 247.6            | 220.9            | 239.3            |  |
| 專業、科學及技術服務                | (+11.3%)          | (+7.2%)                 | (+1.6%)          | (+23.5%)         | (-9.5%)          | (+4.9%)          |  |
|                           | 166.1             | 156.0                   | 159.5            | 160.7            | 162.6            | 159.7            |  |
| <b>运动及主经服效</b>            | (+2.6%)           | (+6.2%)                 | (+4.7%)          | (+4.9%)          | (-2.1%)          | (+3.3%)          |  |
| 行政及支援服務                   | 154.8<br>(+3.0%)  | 144.5<br>(+2.9%)        | 157.9<br>(+2.9%) | 164.8<br>(+4.3%) | 160.8<br>(+3.9%) | 157.0<br>(+3.5%) |  |
|                           | (13.070)          | (12.770)                | (12.7/0)         | ( 1.0 /0)        | (13.7/0)         | (13.370)         |  |
| 服務界別                      |                   |                         |                  |                  |                  |                  |  |
|                           | 222.0             | 310 C ±                 | 4 3055 H         | 206 5 4          | 120.2            | 217.2            |  |
| 旅遊、會議及展覽服務                | (+4.6%)           | 218.6 #                 |                  |                  | 238.3            | 217.2            |  |
| <b>承顺及李钊</b> 到杜阳 <b>攻</b> | (+4.6%)           | (+12.1%)                | (+13.6%)         | (+8.2%)          | (+7.3%)          | (+10.1%)         |  |
| 電腦及資訊科技服務                 | 145.2<br>(+1.1%)  | 126.5                   | 136.8            | 139.6            | 152.9            | 138.9            |  |
|                           | (+1.1%)           | (+4.0%)                 | (+2.1%)          | (+1.8%)          | (+5.3%)          | (+3.3%)          |  |

註釋: # 臨時數字。

<sup>()</sup>括號內的數字表示與上年同期比較的變動百分率。

<sup>@</sup> 住宿服務包括酒店、賓館、旅舍及其他提供短期住宿服務的機構單位。

表 2 : 2017年第4季至2018年第4季選定服務行業及服務界別以經季節性調整<sup>(1)(2)</sup> 數列計算的業務收益指數按季變動百分率

|                                | 2017   |                | 2018           |                |        |
|--------------------------------|--------|----------------|----------------|----------------|--------|
|                                | Q4     | Q1             | Q2             | Q3             | Q4#    |
| 服務行業                           |        |                |                |                |        |
| 進出口貿易                          | +0.3%  | +2.9%          | +0.9%          | -1.2%          | -0.5%  |
| 批發                             | +1.1%  | +2.8%          | +2.9%          | -3.5%          | -1.1%  |
| 零售                             | +2.7%  | +5.3%          | +0.1%          | -1.5%          | -1.1%  |
| 運輸                             | +0.9%  | +6.8%          | +0.6%          | -2.4%          | +1.5%  |
| 其中:陸路運輸                        | +2.3%  | +2.3%          | +2.7%          | -3.7%          | +6.0%  |
| 水上運輸                           | -2.2%  | +6.1%          | -2.3%          | +2.2%          | +1.1%  |
| 航空運輸                           | +2.3%  | +7.9%          | +2.7%          | -4.1%          | -0.7%  |
| 貨倉及倉庫                          | +4.5%  | -0.7%          | +1.6%          | +3.2%          | +8.1%  |
| 速遞                             | +2.8%  | +4.2%          | -7.0%          | -11.9%         | +11.7% |
| 住宿服務 @                         | +4.3%  | +3.9%          | +6.0%          | -3.8%          | -0.7%  |
| 膳食服務                           | +2.4%  | +4.2%          | -1.7%          | +0.6%          | -0.9%  |
| 資訊及通訊                          | +1.5%  | +6.3%          | -2.8%          | -1.6%          | -6.0%  |
| 其中:電訊                          | -0.7%  | +11.6%         | -4.6%          | -5.0%          | -7.3%  |
| 電影                             | -0.2%  | +7.3%          | -0.1%          | -6.9%          | +9.2%  |
| 銀行                             | +5.2%  | +1.4%          | -5.0%          | +6.0%          | -1.3%  |
| 金融 (銀行除外) <sup>(3)</sup>       | +2.2%  | +13.0%         | -9.3%          | +1.7%          | -4.4%  |
| 其中:金融市場及資產管理(3)                | §      | +17.8%         | -11.5%         | +1.3%          | -8.7%  |
| <i>其中</i> :資產管理 <sup>(3)</sup> | +14.9% | +0.7%          | -7.8%          | -9.7%          | +6.8%  |
| 保險 <sup>(3)</sup>              | -0.3%  | -1.4%          | -2.4%          | +11.4%         | +2.3%  |
| 地產 <sup>(3)</sup>              | +21.7% | +2.1%          | -3.7%          | +3.3%          | -10.8% |
| 專業、科學及技術服務                     | +1.8%  | +2.4%          | -1.2%          | +1.9%          | -5.1%  |
| 行政及支援服務                        | +0.9%  | +0.2%          | +0.2%          | +3.0%          | +0.5%  |
| 服務界別                           |        |                |                |                |        |
| 旅遊、會議及展覽服務                     | +3.6%  | <b>+7.2%</b> # | <b>+0.7%</b> # | <b>-3.3%</b> # | +2.6%  |
| 電腦及資訊科技服務                      | +4.0%  | -2.4%          | +0.4%          | -0.5%          | +8.3%  |

註釋: # 臨時數字。

- § 變動在±0.05%之內。
- @ 住宿服務包括酒店、賓館、旅舍及其他提供短期住宿服務的機構單位。
- (1) 選定服務行業/界別的業務收益指數的按季變動百分率,是以經季節性調整數列計算,以辨識其業務收益的基本趨勢。經季節性調整數列是由「X-12 自迴歸-求和-移動平均」方法編製,該方法是用作編製經季節性調整的統計數列的標準方法。
- (2) 經季節性調整的數列隨著數據更新而可能作出修訂。就零售業的業務收益指數而言,當每年發表第4季的數字時,有關的經季節性調整數列會作出按年修訂。而就其他服務行業的業務收益指數而言,有關的按年修訂會於翌年發表第1季的數字時作出。
- (3) 少數服務行業的業務收益指數在季節性調整過程中並沒有出現明顯的季節性模式,因此這些行業的業務收益指數沒有作季節性調整。