2020年施政報告 – 房屋及土地供應 Policy Address 2020 – Housing and Land Supply





26 November 2020

全力推展土地供應專責小組建議的8個土地供應選項

Implementing in full swing 8 land supply options recommended by Task Force on Land Supply

短中期選項 Short-to-medium term options

• 發展棕地

Developing brownfield sites

• 土地共享先導計劃

Land Sharing Pilot Scheme

• 粉嶺高爾夫球場局部發展

Partial development of Fanling Golf Course

中長期選項 Medium-to-long term options

新發展區 / 新市鎮擴展
 New Development Areas/ New Town Extension

• 中部水域人工島

Artificial islands in the Central Waters

• 重新規劃屯門西 Re-planning of Tuen Mun West

• 近岸填海

Near-shore reclamation

岩洞和地下空間發展
 Cavern and underground space development

全速推展大型發展項目

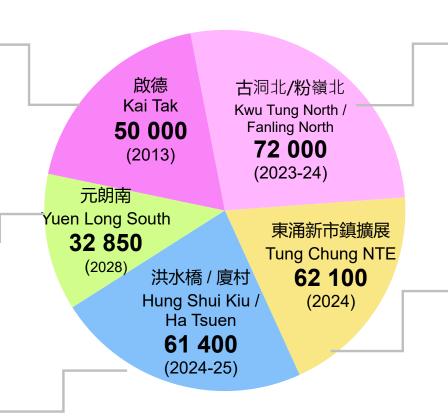
Press ahead with major development projects

其中12幅用地已於2018年1月至2020 年4月期間售出或交付作房屋發展 12 land parcels sold or delivered for housing development between January 2018 and April 2020

已展開法定規劃程序,目標在2028年落成第一批公營房屋單位 ____ Statutory planning procedures started, with target to complete the first batch of public housing units in 2028

首期工程已展開,涉及收回12公頃私人土地

The first phase of works has commenced, involving resumption of 12 ha of private land



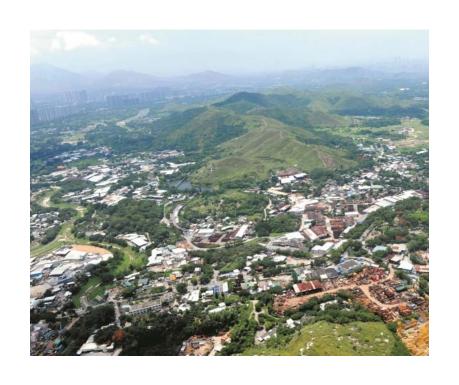
(首批居民入伙年份) (First population intake) 於2019年底收回68公頃私人土地,有關工程证按計劃進行; 兩個私人住宅地盤計劃在2020-21年度推出市場,而公營房屋的首批居民預計可於2026年入伙。

Resumed 68 ha of private land in end-2019 with works progressing as planned; 2 private housing sites scheduled for sale in 2020-21, while first population intake for public housing will occur in 2026

首幅填海房屋用地已於2020年3月交付 房委會建屋,可望於2024年初建成1萬 個公營房屋單位

First land parcel of reclaimed land for housing development handed over to the Housing Authority in March 2020 to deliver some 10 000 public housing units in early 2024

新界北發展 NTN Development



在2021年初就新田/落馬洲發展樞紐的初步土地用途諮詢持份者,接着向立法會申請撥款,預計在2021年下半年展開新田/落馬洲樞紐的餘下研究和詳細設計。

Consult stakeholders on the preliminary land uses of the San Tin/Lok Ma Chau Development Node in early 2021, then apply for Legislative Council funding; envisage to commence the remaining study and detailed design for the STLMC DN in the latter half of 2021

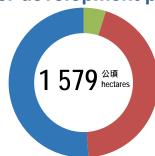
發展棕地

Brownfield development

目前有超過一半棕地已涵蓋於新發展區及其他發展計劃內 More than half of all brownfield sites have been covered by NDA and other development projects

51%

公頃 803 hectares



位於保育及相關地帶內 Within conservation-related zones

44% 餘下尚未納入發展項目的零散棕地 Pomaining coattered brownfield cites Remaining scattered brownfield sites 700 公頃 not covered by development projects



物色更多棕地作公營房屋發展

Shortlisting more brownfield clusters for public housing development

按可能發展潛力 分階段檢視餘下棕地

Review the remaining brownfield sites by phases according to their possible development potential



可能發展潛力 **Possible Development Potential**

分階段檢視 Review by phases

已完成

160 公頃 高 High

Completed

進展 Progress

組棕地羣 brownfield clusters

- (超過2萬個公營房屋單位) (Over 20 000 public housing units)
- 大部分工程可行性研究已開展 Most engineering feasibility studies
- 爭取6年內變成「熟地」 Strive to transform into "spade-ready"



政府主導規劃研究並適時收回土地作發展

Government-led planning studies and timely land resumption for development







寮屋區發展

Development of Squatter Areas

就茶果嶺村、牛池灣村和竹園聯合村發展的工程可行性研究進度理想,爭取明年上半年陸續展開土地改劃 工作。如過程順利,可望2025年分階段進行地盤平整和基建工程,3個項目預計合共帶來6 300個公營房屋 單位:將邀請房協負責執行

Good progress for the engineering feasibility studies on development of Cha Kwo Ling Village, Ngau Chi Wan Village and Chuk Yuen United Village, strive to commence the rezoning procedures progressively in the first half of 2021. If things go well, it is expected that site formation and infrastructure works will start in phases in 2025. These three projects are expected to provide a total of 6 300 public housing units; to invite HKHS to implement

局部發展粉嶺高爾夫球場 **Partial Development of Fanling Golf Course**

研究已於2019年9月開展以評估這32公頃土地在短中期內最多可提供的公營房屋單位數量 Study commenced in September 2019 to assess the maximum possible public housing units attainable for 32 ha of land in the short-to-medium term

其他土地供應措施

Other miscellaneous land supply measures



土地共享先導計劃 Land Sharing Pilot Scheme

透過政府促進基建提供,釋放私人土地的發展潛力。新增樓面面積不少於7成用作公營房屋/「首置」發展

To unleash development potential of private lots through Government's facilitation of the provision of infrastructure. Not less than 70% of additional floor area for public housing/Starter Homes development

於2020年5月推行,為期三年;成功申請會在4至6年半內帶來房屋土地供應

Launched in May 2020 for 3 years; successful applications could generate housing land in 4 to 6.5 years

已改劃/開始改劃 Rezoning completed/in progress 147幅/Sites 70%

有待改劃 Rezoning to be initiated 63幅/Sites 30%

210幅具房屋發展潛力的用地 210 Sites with Housing Potential >310 000 單位/Units (>70% 公營房屋 Public Housing)

改劃房屋用地 Rezoning of Housing Sites

填海造地及相關發展

Reclamation and associated development

東涌新市鎮擴展 (進行中) Tung Chung New Town Extension (ongoing)



開展填海 Reclamation started

12.2017



首幅土地可作發展 First land available for de

First land available for development

3.2020

(有待進一步研究) (subject to further studies)



中部水域人工島-財 委會將審議研究撥款 申請

Artificial islands in Central Waters – FC will soon examine funding application for study



龍 鼓 灘 填 海 和 重新規劃屯門西 Lung Kwu Tan Reclamation and Re-planning of Tuen Mun West



欣澳填海 Sunny Bay Reclamation

小蠔灣車廠發展

Siu Ho Wan Depot development

我們已就港鐵小蠔灣車廠發展制訂了分區計劃大綱圖,根據最新評估,可望在中長期提供約20 000個單位,當中約一半會是資助出售房屋單位。

We have formulated the Outline Zoning Plan for the MTRCL Siu Ho Wan Depot development. Under the latest assessments, it may provide in the medium to long term about 20 000 flats, around half of which will be subsidised sale housing units.

 這是繼80年代的港島線康山發展後,40年後另一個利用鐵路設施上 蓋發展,提供公營房屋的鐵路項目,凸顯政府加大公營房屋供應的 決心。

This is another attempt to provide public housing on the topside of a railway facility since the Kornhill Development on Island Line four decades ago in the 1980s, demonstrating the Government's commitment to increasing the supply of public housing.



北環線沿線約90公頃房屋用地 合共超過7萬單位

新界西北 NWNT

90-ha housing sites along the Northern Link, providing over 70 000 units



圖片來源:《鐵路發展策略2014》 Source: Railway Development Strategy 2014

理順從簡 加強協調

Streamline approval process



發展局已成立督導小組以精簡規劃署、地 政總署和屋宇署的審批發展項目流程;完 成檢視7個課題並向業界發布

Established a Steering Group to streamline development approval process by the Planning Department, Lands Department and Buildings Department; completed review on 7 topics and promulgated to the industry

進一步加快土地發展程序 Further expedite land development procedures

發展局將擴闊督導小組的組成和工作範圍,納入發展局以外的審批部門;同時檢視政府和私人項目的發展審批程序;及理順各個政策局之間與發展相關的要求

DEVB will expand the composition and remit of the Steering Group to incorporate non-DEVB departments; review the development approval process of both public and private projects; and rationalise the development-related requirements of different bureaux

- ✓ 政府部門不只是「規管者」,也是「促成者」 Government is both a regulator and facilitator
- ✓ 不屬法例規管的行政程序應盡量從簡
 Non-statutory administrative procedures should be streamlined where possible
- ✓ 須以整體公眾利益作平衡和取捨

 To balance different options based on overall public interest
- ✓ 以加大加快房屋供應視為首要優先工作目標
 Increasing and expediting housing supply as the foremost and priority objective

項目促進辦事處

Development Projects Facilitation Office





- 針對較大規模的私人發展住宅項目(提供500個或以上住宅單位)
 Target higher yield private housing development projects (providing 500 flats or more)
- 協調各參與審批的政策局和部門,以加快處理項目動工前的審批申請
 Coordinate bureaux and departments involved to expedite processing of approval applications leading up to commencement of works
- 協助解決爭議,適時尋求高層指示 Facilitate problem resolutions, escalate timely
- 與各相關政策局和部門所指定之助理處長或以上專責人員緊密聯繫
 Work closely with officers designated at Assistant Director level or above in all relevant bureaux and departments
- 成立初期與「土地共享辦事處」共用資源 Initially sharing resources with Land Sharing Office





以「標準金額」徵收重建工廈補地價

Charging premium for redevelopment of industrial buildings (IBs) at "standard rates"

 新一輪工廈活化計劃措拖,容許放寬最高核准非住用地積比率達20%, 以鼓勵私人業主重建1987年前落成的工廈。截至2020年9月底,共有 32宗提高重建地積比率的規劃申請獲批。土地業權人亦已陸續向地政總 署提出改契申請。

The reactivated scheme for IB revitalisation allows the relaxation of the maximum permissible non-domestic plot ratio by up to 20% to incentivise private owners to redevelop pre-1987 IBs. As at end-Sep 2020, 32 planning applications for increasing the redevelopment plot ratio were approved. Landowners are gradually approaching LandsD for lease modification.

發展局和地政總署會推出有期限的先導計劃,就這些工廈的重建改契申請,容許以一套預先公佈的「標準金額」計算補價。目標是於明年年初推行。

DEVB and LandsD will implement a time-limited pilot scheme for allowing the assessment of the premium for lease modifications for redevelopment of these IBs with a set of "standard rates" to be promulgated in advance. The pilot scheme is targeted to be launched early next year.



躍動港島南

Invigorating Island South

將南區打造成為一個充滿活力、魄力、勁力,適合工作、居住、創意及玩樂的地區

To develop the Southern District into a spot full of vibrancy, vigour and velocity, making it the right place for people to work, live, explore new ideas and have fun

將成立「躍動港島南」辦公室,聯同相關政策局及部門共同研究及推展一系列措施 To establish the Invigorating Island South Office to study and implement a series of measures together with relevant bureaux / departments

- ✓ 提升香港仔及黃竹坑一帶的文化及消閒設施,包括香港仔避風塘和海濱長廊、鴨脷洲大街等,讓市民和遊客體驗當地的漁村風貌、歷史及生態旅遊 Enhance the cultural and leisure facilities in the vicinity of Aberdeen and Wong Chuk Hang, including the Aberdeen Typhoon Shelter, Aberdeen Promenade and Ap Lei Chau Main Street to enable the public and visitors to experience the atmosphere, history and culture of a fishing village and enjoy eco-tourism in the area
- ✓ 透過活化工廈政策加快黃竹坑的舊式工廈進行重建或改裝

Expedite the redevelopment or conversion of old industrial buildings (IBs) in Wong Chuk Hang through the IB revitalisation policy

✓ 研究有否重建或整合區內現有「政府、機構或社區」用地或設施的空間,以推動「一地多用」

To explore room for redevelopment or consolidation of the existing GIC sites or facilities in the district so as to pursue the "single site, multiple use" principle

✓ 採取「地方營造」的手法,美化公共空間和市容

Facelift the public space and district with a place-making approach



投資基本工程

Investing in Capital Works

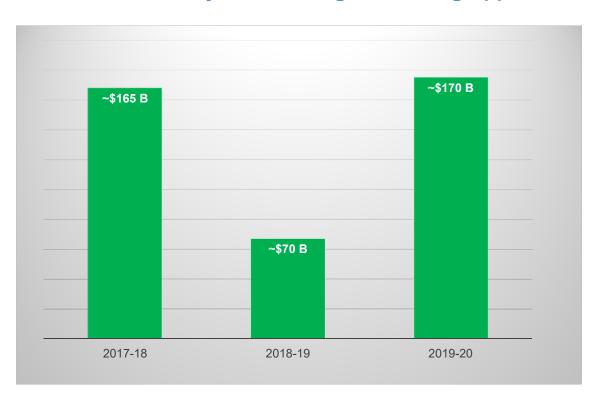
振經濟,保就業 Stimulate the Economy, Safeguard Jobs

- 基本工程年度開支由近年約700億元水平持續增長,至未來數年將超過1,000億元
 Annual capital works expenditure will continue to grow from \$70 billion level in last few years to exceed
 \$100 billion in coming years
- 有效支持經濟,加速社會復甦 Support the economy, accelerate social revival
- 創造大量的就業機會,使社會各階層都能受惠
 Create a lot of job opportunities, benefit different sectors of the society

投資基本工程

Investing in Capital Works

獲立法會撥款與工程相關的主要項目 Works Related Projects with LegCo Funding Approval



加速工程推展 Fast-track project delivery

- 2019-20 立法年度財務委員會批核了約 1,700 億元與工程相關撥款 FC approved ~\$170 billion funding for works related items in 2019-20 session
- 截至十一月中,86項約1,440億元的新工程項目,已有58個項目批出工程合約,另外28個項目的合約亦正在招標中
 Of the 86 new projects of \$144 billion, works contracts for 58 projects have been awarded, and contracts for the other 28 projects are in the process of tendering, as at mid November 2020
- 採取「同步招標」及壓縮評標時間,務求加快招標程序
 Speed up contract awards by adopting parallel tendering and shortening the time for tender evaluation period
- 探討加快項目進度的可能性
 Explore the possibility of fast tracking project schedule

「多元組合」模式的九龍東環保連接系統

Multi-modal EFLS for Kowloon East

電動車輛行駛新增巴士及專線小巴線路 Deploy E-vehicles to run new bus/GMB routes







環境友善,提升暢達連接度,相互兼容運作

Environmental Friendliness, Enhanced Connectivity and Complementarity

行人與單車共用的共融通道網絡 GreenWay Network



在啟德發展區設置『水上的主』站 Establish "Water Taxi" stand in KITD



高架平台連接港鐵觀塘站 Elevated Deck connecting MTR Kwun Tong Station

