

**Major Terms of the HKMC's Social Bond Issuance**

<b>Issuer:</b>	The Hong Kong Mortgage Corporation Limited		
<b>Issue Rating:</b>	AA+ (S&P) / Aa3 (Moody's)		
	<b>HKD tranche</b>	<b>CNH tranche</b>	<b>USD tranche</b>
<b>Issue Size:</b>	HK\$9.5 billion	CNH 5 billion	US\$ 650 million
<b>Issue Date:</b>	12 September 2023	12 September 2023	13 September 2023
<b>Maturity Date:</b>	12 September 2025	12 September 2026	13 September 2028
<b>Tenor:</b>	2 years	3 years	5 years
<b>Yield:</b>	4.68% per annum	2.98% per annum	4.939% per annum
<b>Status:</b>	Senior and unsecured		
<b>Expected Listing:</b>	The Stock Exchange of Hong Kong Limited		
<b>Use of Proceeds:</b>	The net proceeds of the notes issued will be used exclusively to finance and / or refinance projects that fall under one or more of the "Eligible Social Asset Categories" under the SGS Framework		
<b>Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners:</b>	Bank of China (Hong Kong) Crédit Agricole CIB HSBC Standard Chartered Bank	Bank of China (Hong Kong) Crédit Agricole CIB HSBC Standard Chartered Bank	Citigroup Crédit Agricole CIB HSBC Standard Chartered Bank
<b>Joint Lead Managers and Joint Bookrunners:</b>	ANZ BNP PARIBAS Citigroup DBS Bank Ltd. Mizuho United Overseas Bank	ANZ China CITIC Bank International China Construction Bank (Asia) Citigroup ICBC (Asia) Mizuho	ANZ Bank of China (Hong Kong) BNP PARIBAS DBS Bank Ltd. J.P. Morgan Mizuho
<b>Joint Structuring Banks:</b>	Crédit Agricole CIB HSBC		