

**TENTATIVE ISSUANCE SCHEDULE FOR HKSAR GOVERNMENT BONDS**  
**UNDER THE INSTITUTIONAL BOND ISSUANCE PROGRAMME**  
**(OCTOBER 2023 TO MARCH 2024)**

<b>Tentative tenor</b>	<b>Tentative tender date</b>	<b>Tentative issue date</b>	<b>Tentative issuance size (HK\$ bn)</b>	<b>New issue / Re-open</b>	<b>Tentative issue code</b>
3-year	25 Oct 2023 (Wed)	26 Oct 2023 (Thu)	5.5	Re-open	10GB2601
1-year*	15 Nov 2023 (Wed)	16 Nov 2023 (Thu)	1.5	New-issue	01GH2411
5-year	29 Nov 2023 (Wed)	30 Nov 2023 (Thu)	3.0	Re-open	10GB2706
15-year	13 Dec 2023 (Wed)	14 Dec 2023 (Thu)	0.5	Re-open	15GB3801
10-year	17 Jan 2024 (Wed)	18 Jan 2024 (Thu)	1.5	Re-open	15GB3403
1-year*	14 Feb 2024 (Wed)	15 Feb 2024 (Thu)	1.5	New-issue	01GH2502
20-year	13 Mar 2024 (Wed)	14 Mar 2024 (Thu)	0.5	Re-open	20GB4205

\* HONIA-indexed Floating Rate Notes

Notes:

1. All tenors, tender dates, issue dates, issuance sizes, issue codes and methods of issuance given are tentative. Details of issuance of individual issues will be confirmed and announced at least four business days prior to the respective tender dates. The HKMA may adjust the schedule in the light of prevailing market conditions.
2. Successful bidders of a re-opened issue will have to pay to the HKMA a settlement amount based on the respective bid price plus an amount equal to the interest accrued from the last interest payment date, or in the case of a re-opening in the first interest period, plus an amount equal to the interest accrued from the original issue date to the allotment date of the re-opened issue.