

**TENTATIVE SCHEDULE ON ISSUANCE OF EXCHANGE FUND BILLS  
AND NOTES (EFBNs) FROM APRIL TO JUNE 2024<sup>1</sup>**

<b>ISSUE TYPES<sup>2</sup></b>	<b>TENTATIVE TENDER DATE (dd/mm/yyyy)</b>	<b>TENTATIVE ISSUE DATE (dd/mm/yyyy)</b>	<b>TENTATIVE TENDER SIZE (HK\$)</b>
<b>April 2024</b>			
91-DAY BILLS	02/04/2024	03/04/2024	about 62,571 mn <sup>3</sup>
182-DAY BILLS	02/04/2024	03/04/2024	20,000 mn
91-DAY BILLS	09/04/2024	10/04/2024	about 62,862 mn <sup>3</sup>
182-DAY BILLS	09/04/2024	10/04/2024	19,000 mn
364-DAY BILLS	09/04/2024	10/04/2024	4,000 mn
91-DAY BILLS	16/04/2024	17/04/2024	about 61,951 mn <sup>3</sup>
182-DAY BILLS	16/04/2024	17/04/2024	19,000 mn
91-DAY BILLS	23/04/2024	24/04/2024	about 58,011 mn <sup>3</sup>
182-DAY BILLS	23/04/2024	24/04/2024	12,000 mn
90-DAY BILLS	30/04/2024	02/05/2024	about 58,017 mn <sup>3</sup>
181-DAY BILLS	30/04/2024	02/05/2024	15,000 mn
<b>May 2024</b>			
91-DAY BILLS	07/05/2024	08/05/2024	about 58,161 mn <sup>3</sup>
182-DAY BILLS	07/05/2024	08/05/2024	17,000 mn
364-DAY BILLS	07/05/2024	08/05/2024	3,000 mn
90-DAY BILLS	14/05/2024	16/05/2024	about 59,887 mn <sup>3</sup>
181-DAY BILLS	14/05/2024	16/05/2024	19,000 mn
91-DAY BILLS	21/05/2024	22/05/2024	about 61,123 mn <sup>3</sup>
182-DAY BILLS	21/05/2024	22/05/2024	15,000 mn
2-YEAR NOTES	22/05/2024	23/05/2024	1,200 mn
91-DAY BILLS	28/05/2024	29/05/2024	about 60,335 mn <sup>3</sup>
182-DAY BILLS	28/05/2024	29/05/2024	15,000 mn
30-DAY BILLS	31/05/2024	03/06/2024	600 mn
<b>June 2024</b>			
91-DAY BILLS	04/06/2024	05/06/2024	about 59,150 mn <sup>3</sup>
182-DAY BILLS	04/06/2024	05/06/2024	13,000 mn
364-DAY BILLS	04/06/2024	05/06/2024	3,000 mn
91-DAY BILLS	11/06/2024	12/06/2024	about 57,843 mn <sup>3</sup>
182-DAY BILLS	11/06/2024	12/06/2024	14,000 mn
92-DAY BILLS	18/06/2024	19/06/2024	about 57,180 mn <sup>3</sup>
182-DAY BILLS	18/06/2024	19/06/2024	13,000 mn
91-DAY BILLS	25/06/2024	26/06/2024	about 59,359 mn <sup>3</sup>
184-DAY BILLS	25/06/2024	26/06/2024	19,800 mn

All tender dates, tender sizes and issue dates given are tentative. Details of new issues of Bills will be confirmed and announced at least 4 business days prior to the respective tender dates. Details of new issues of Notes will be confirmed and announced 7 business days prior to the respective tender dates. The HKMA may adjust the schedule in the light of prevailing market conditions.

Notes

- (1) The next schedule will be released by the middle of May 2024 covering the period from July to September 2024.
- (2) Actual tenors may differ slightly due to market holidays.
- (3) As each issue of 91-day Bills includes an amount to cover recent interest payments on the outstanding total of EFBNs, the size of each issue of 91-day Bills cannot be projected with precision and is to be announced at least 4 business days prior to the tender date. The figures provided above represent rollover amounts taking into account planned adjustments to the maturity spectrum of the EFBNs portfolio.