

**TENTATIVE ISSUANCE SCHEDULE FOR HKSAR GOVERNMENT BONDS**  
**UNDER THE INSTITUTIONAL BOND ISSUANCE PROGRAMME**  
**(APRIL TO SEPTEMBER 2024)**

<b>Tentative tenor</b>	<b>Tentative tender date</b>	<b>Tentative issue date</b>	<b>Tentative issuance size (HK\$ bn)</b>	<b>New issue / Re-open</b>	<b>Tentative issue code</b>
1-year*	14 May 2024 (Tue)	16 May 2024 (Thu)	1.5	New-issue	01GH2505
1-year*	14 Aug 2024 (Wed)	15 Aug 2024 (Thu)	1.5	New-issue	01GH2508

\* HONIA-indexed Floating Rate Notes

Notes:

1. All tenors, tender dates, issue dates, issuance sizes, issue codes and methods of issuance given are tentative. Details of issuance of individual issues will be confirmed and announced at least four business days prior to the respective tender dates. The HKMA may adjust the schedule in the light of prevailing market conditions.
2. Successful bidders of a re-opened issue will have to pay to the HKMA a settlement amount based on the respective bid price plus an amount equal to the interest accrued from the last interest payment date, or in the case of a re-opening in the first interest period, plus an amount equal to the interest accrued from the original issue date to the allotment date of the re-opened issue.