

**Major Terms of the HKMC's Social Bond Issuance**

<b>Issuer:</b>	The Hong Kong Mortgage Corporation Limited			
<b>Issue Rating:</b>	AA+ (S&P) / Aa3 (Moody's)			
	<b>HKD tranches</b>		<b>CNH tranche</b>	<b>USD tranche</b>
<b>Issue Size:</b>	HK\$7 billion	HK\$8 billion	CNH 2 billion	US\$ 850 million
<b>Issue Date:</b>	17 October 2024	17 October 2024	18 October 2024	18 October 2024
<b>Maturity Date:</b>	17 October 2026	17 October 2029	18 October 2031	18 October 2027
<b>Tenor:</b>	2 years	5 years	7 years	3 years
<b>Yield:</b>	3.55% per annum	3.45% per annum	2.60% per annum	4.208% per annum
<b>Status:</b>	Senior and unsecured			
<b>Expected Listing:</b>	The Stock Exchange of Hong Kong Limited			
<b>Use of Proceeds:</b>	The net proceeds of the notes issued will be used exclusively to finance and / or refinance projects that fall under one or more of the "Eligible Social Asset Categories" under the SGS Framework			
<b>Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers:</b>	Bank of China (Hong Kong) Crédit Agricole CIB HSBC Standard Chartered Bank	Bank of China (Hong Kong) Crédit Agricole CIB HSBC Standard Chartered Bank	Citigroup Crédit Agricole CIB HSBC Standard Chartered Bank	
<b>Joint Bookrunners and Joint Lead Managers:</b>	ANZ BNP PARIBAS China Construction Bank (Asia) Citigroup DBS Bank Ltd. ICBC (Asia) Mizuho United Overseas Bank	ANZ BNP PARIBAS China CITIC Bank International China Construction Bank (Asia) Citigroup DBS Bank Ltd. ICBC (Asia) Mizuho	ANZ Bank of China (Hong Kong) BNP PARIBAS DBS Bank Ltd. J.P. Morgan Mizuho Morgan Stanley MUFG Securities	
<b>Joint Lead Managers:</b>	Bank of Communications Barclays China CITIC Bank International China International Capital Corporation J.P. Morgan Morgan Stanley Natixis OCBC SMBC Nikko UBS	Bank of Communications Barclays China International Capital Corporation J.P. Morgan Morgan Stanley OCBC SMBC Nikko United Overseas Bank	Bank of Communications Barclays China CITIC Bank International China Construction Bank (Asia) ICBC (Asia) OCBC UBS United Overseas Bank	
<b>Joint Structuring Banks:</b>	Crédit Agricole CIB HSBC			