

Table 1 : Value of restaurant receipts and restaurant purchases for 4th quarter of 2024 and 1st quarter of 2025 ⁽¹⁾

HK\$ million

Period	Restaurant receipts by type of restaurant					Total restaurant receipts	Total restaurant purchases
	Chinese restaurants	Non-Chinese restaurants	Fast food shops	Bars	Miscellaneous eating and drinking places		
2024 Q4	10,208	8,537	6,190	378	2,254	27,566	8,849
2025 Q1*	9,610	9,842	6,124	290	2,166	28,032	8,838
2024 Oct	3,379	2,748	2,113	128	758	9,125	2,929
Nov	3,346	2,787	2,036	121	733	9,023	2,905
Dec	3,483	3,002	2,041	129	762	9,418	3,015
2025 Jan*	3,568	3,413	2,203	90	725	9,999	3,216
Feb*	3,023	3,057	1,887	98	680	8,746	2,744
Mar*	3,019	3,371	2,034	102	761	9,287	2,877

* Provisional figures.

(1) Figures may not add up to the total due to rounding.

Table 2 : Value index of restaurant receipts by type of restaurant for 4th quarter of 2024 and 1st quarter of 2025

(Average index from Oct. 2019 to Sep. 2020 = 100)

Period		Type of restaurant										All restaurants	
		Chinese restaurants		Non-Chinese restaurants		Fast food shops		Bars		Miscellaneous eating and drinking places			
		Value index	Year-on-year % change	Value index	Year-on-year % change	Value index	Year-on-year % change	Value index	Year-on-year % change	Value index	Year-on-year % change	Value index	Year-on-year % change
2024	Q4	124.4	-3.5	131.0	+2.2	128.7	+6.5	147.7	-8.7	133.9	-1.6	128.4	+0.4
2025	Q1*	117.1	-4.9	151.0	+2.4	127.3	+1.9	113.4	+6.5	128.7	-1.8	130.6	-0.6
2024	Oct	123.5	-2.6	126.5	+1.2	131.8	+7.3	149.6	-4.8	135.1	+1.4	127.5	+1.0
	Nov	122.3	-2.5	128.3	+3.5	127.0	+7.2	142.2	-10.7	130.7	-2.8	126.1	+1.2
	Dec	127.3	-5.2	138.2	+2.0	127.3	+5.0	151.2	-10.3	135.9	-3.3	131.6	-0.8
2025	Jan*	130.4	+2.9	157.1	+6.0	137.4	+7.2	105.9	+1.3	129.2	-2.6	139.7	+4.4
	Feb*	110.5	-12.9	140.7	-1.1	117.7	-2.7	115.2	+13.9	121.3	-3.3	122.2	-5.9
	Mar*	110.4	-4.9	155.2	+2.2	126.8	+0.9	119.2	+4.8	135.6	+0.3	129.8	-0.6

* Provisional figures.

Table 3 : Volume index of restaurant receipts by type of restaurant for 4th quarter of 2024 and 1st quarter of 2025

(Average index from Oct. 2019 to Sep. 2020 = 100)

Period		Type of restaurant										All restaurants	
		Chinese restaurants		Non-Chinese restaurants		Fast food shops		Bars		Miscellaneous eating and drinking places			
		Volume index	Year-on-year % change	Volume index	Year-on-year % change	Volume index	Year-on-year % change	Volume index	Year-on-year % change	Volume index	Year-on-year % change	Volume index	Year-on-year % change
2024	Q4	110.9	-5.3	118.3	+1.6	112.9	+4.2	141.4	-11.7	118.2	-3.9	114.5	-1.1
2025	Q1*	103.5	-6.5	135.8	+2.1	110.8	+0.3	108.8	+4.0	112.5	-3.8	115.7	-1.8
2024	Oct	110.4	-4.4	114.5	+0.8	115.7	+4.8	142.8	-8.7	119.4	-1.0	113.9	-0.6
	Nov	109.1	-4.3	116.1	+3.0	111.4	+5.0	136.3	-13.4	115.4	-5.1	112.5	-0.3
	Dec	113.3	-7.0	124.4	+1.2	111.6	+2.8	145.0	-13.0	119.7	-5.7	117.1	-2.4
2025	Jan*	115.5	+1.0	141.5	+5.4	119.8	+5.3	101.5	-1.8	113.4	-4.7	124.0	+2.9
	Feb*	97.5	-14.2	126.7	-1.2	102.3	-4.0	110.9	+11.5	105.8	-5.3	108.2	-6.9
	Mar*	97.4	-6.2	139.3	+1.9	110.3	-0.6	114.0	+2.8	118.4	-1.6	114.8	-1.7

* Provisional figures.

Table 4 : Movement of the value and volume of total restaurant receipts, 2nd quarter of 2023 to 1st quarter of 2025

Year / Quarter		Original series		Seasonally adjusted series ⁽²⁾	
		Year-on-year rate of change ⁽¹⁾ (%)		Quarter-to-quarter rate of change ⁽³⁾ (%)	
		Value	Volume	Value	Volume
2023	2	+24.3	+19.5	+2.6	+2.9
	3	+12.5	+8.5	-0.1	-2.5
	4	+7.5	+3.9	+0.4	-0.8
2024	1	+2.3	-0.7	-0.8	-0.5
	2	-2.0	-4.6	-1.3	-1.0
	3	-1.3	-3.3	+0.7	-0.7
	4	+0.4	-1.1	+1.4	+0.9
2025	1 *	-0.6	-1.8	-1.3	-1.2

* Provisional figures.

(1) Figures refer to percentage changes over the same quarter in the preceding year.

(2) The seasonally adjusted series is compiled by the X-12 ARIMA method. The X-12 ARIMA method and its related versions are the standard method commonly employed in compiling seasonally adjusted data series. Seasonally adjusted series may be revised as more data become available. For the quarterly indices of total restaurant receipts, the seasonally adjusted series for the preceding 3 years are revised each year when the figures for the first quarter are published.

(3) Figures refer to percentage changes over the preceding quarter.