

表 1：2024年第2季至2025年第2季選定服務行業及服務界別的業務收益指數

(2015年按季平均指數 = 100)

	2024			2025		Q1-Q2 2025#
	Q2	Q3	Q4	Q1	Q2#	
服務行業						
進出口貿易	96.6 (+0.4%)	104.8 (+1.6%)	106.3 (+0.2%)	110.4 (+18.8%)	117.1 (+21.2%)	113.7 (+20.0%)
批發	89.8 (+0.4%)	89.2 (-3.1%)	91.6 (-7.7%)	87.9 (-3.0%)	89.9 (+0.2%)	88.9 (-1.4%)
零售	75.8 (-11.9%)	74.0 (-9.6%)	82.0 (-6.6%)	79.9 (-6.5%)	76.0 (+0.3%)	77.9 (-3.3%)
運輸	127.2 (+14.8%)	133.5 (+17.3%)	136.4 (+10.6%)	125.4 (+1.5%)	126.2 (-0.8%)	125.8 (+0.3%)
其中：陸路運輸	114.8 (+11.0%)	115.3 (+8.3%)	126.7 (+11.7%)	115.3 (+0.6%)	115.1 (+0.3%)	115.2 (+0.4%)
水上運輸	126.8 (+8.7%)	142.6 (+30.7%)	130.9 (+21.5%)	116.9 (+0.6%)	115.9 (-8.6%)	116.4 (-4.2%)
航空運輸	130.7 (+20.1%)	133.1 (+12.1%)	142.5 (+4.7%)	133.8 (+2.4%)	135.9 (+4.0%)	134.9 (+3.2%)
貨倉及倉庫	204.1 (+6.9%)	194.8 (-1.0%)	201.6 (-3.4%)	193.8 (-4.3%)	200.9 (-1.6%)	197.3 (-2.9%)
速遞	153.1 (+6.8%)	153.9 (+2.2%)	168.2 (+8.5%)	148.8 (+7.7%)	162.5 (+6.1%)	155.6 (+6.9%)
住宿服務	104.3 (-2.3%)	96.5 (-10.2%)	127.2 (+3.5%)	117.2 (+0.8%)	105.8 (+1.5%)	111.5 (+1.2%)
膳食服務	103.0 (-2.0%)	102.5 (-1.3%)	105.7 (+0.4%)	107.5 (-0.6%)	103.8 (+0.8%)	105.6 (+0.1%)
資訊及通訊	120.0 (+5.7%)	122.3 (+5.5%)	131.1 (+4.4%)	116.1 (-0.5%)	119.4 (-0.5%)	117.8 (-0.5%)
其中：電訊	103.7 (+4.2%)	101.4 (+4.3%)	113.5 (+3.7%)	101.8 (-2.0%)	104.0 (+0.3%)	102.9 (-0.9%)
電影	79.7 (+1.8%)	79.8 (-3.7%)	99.2 (+71.4%)	76.2 (-1.6%)	77.6 (-2.6%)	76.9 (-2.1%)
銀行	145.4 (+4.3%)	150.5 (+7.1%)	144.8 (+1.9%)	173.6 (+19.0%)	166.5 (+14.5%)	170.0 (+16.7%)
金融 (銀行除外)	134.6 (+4.5%)	138.4 (+13.5%)	167.4 (+36.3%)	166.1 (+33.4%)	172.0 (+27.7%)	169.0 (+30.5%)
其中：金融市場及資產管理	119.3 (+3.3%)	122.7 (+12.2%)	153.2 (+40.2%)	145.4 (+33.2%)	151.5 (+27.0%)	148.5 (+29.9%)
其中：資產管理	137.9 (+5.2%)	153.6 (+23.7%)	217.4 (+72.0%)	182.8 (+51.0%)	199.1 (+44.4%)	190.9 (+47.5%)
保險	171.4 (+1.5%)	183.5 (+11.7%)	180.8 (+18.1%)	240.3 (+23.5%)	206.9 (+20.7%)	223.6 (+22.2%)
地產	139.2 (-0.9%)	124.1 (+0.1%)	131.7 (+4.7%)	124.2 (-6.8%)	127.9 (-8.1%)	126.1 (-7.5%)
專業、科學及技術服務	128.2 (+5.7%)	129.0 (+3.6%)	130.7 (+3.4%)	130.6 (+3.3%)	130.3 (+1.7%)	130.5 (+2.5%)
行政及支援服務	109.7 (+7.9%)	115.4 (+8.1%)	118.8 (+8.3%)	118.2 (+8.2%)	119.0 (+8.4%)	118.6 (+8.3%)
服務界別						
旅遊、會議及展覽服務	52.3 (-8.4%)	58.1 (-4.8%)	63.5 (+2.8%)	63.4 # (+1.1%)	57.3 (+9.6%)	60.3 (+5.0%)
電腦及資訊科技服務	215.8 (+84.9%)	247.3 (+34.5%)	244.2 (+20.8%)	336.5 (+60.9%)	378.9 (+75.6%)	357.7 (+68.3%)

註釋：# 臨時數字。  
( ) 括號內的數字表示與上年同期比較的變動百分率。

表 2：2024年第2季至2025年第2季選定服務行業及服務界別以經季節性調整<sup>(1)</sup>  
數列計算的業務收益指數按季變動百分率

	2024			2025	
	Q2	Q3	Q4	Q1	Q2#
<b>服務行業</b>					
進出口貿易	-2.8%	+2.1%	§	+19.6%	-0.7%
批發	-3.4%	-1.5%	-2.3%	+4.3%	+0.1%
零售	-4.5%	-2.1%	-1.7%	+3.8%	+0.3%
運輸	-0.1%	+0.8%	-0.1%	+1.0%	-2.6%
其中：陸路運輸	-1.2%	-1.3%	+7.9%	-4.4%	-1.3%
水上運輸	+4.2%	+9.2%	-5.2%	-6.7%	-5.1%
航空運輸	-2.1%	-2.8%	+0.9%	+6.8%	-0.8%
貨倉及倉庫	-0.2%	-3.9%	+1.3%	-1.8%	+2.8%
速遞	+1.0%	-0.2%	+2.7%	+3.6%	-0.5%
住宿服務	-3.5%	-1.2%	+7.3%	-1.7%	-2.7%
膳食服務	-1.3%	+0.7%	+1.4%	-1.3%	+0.2%
資訊及通訊	+1.3%	+0.7%	+0.5%	-3.0%	+1.2%
其中：電訊	+1.1%	+0.4%	+0.4%	-3.8%	+3.4%
電影	+2.8%	-0.4%	+19.6%	-20.2%	+2.1%
銀行 <sup>(2)</sup>	-0.4%	+3.6%	-3.8%	+19.9%	-4.1%
金融（銀行除外） <sup>(2)</sup>	+8.1%	+2.8%	+20.9%	-0.8%	+3.5%
其中：金融市場及資產管理 <sup>(2)</sup>	+9.3%	+2.9%	+24.8%	-5.1%	+4.2%
其中：資產管理	+12.7%	+17.7%	+28.1%	-10.9%	+7.3%
保險 <sup>(2)</sup>	-11.9%	+7.1%	-1.5%	+32.9%	-13.9%
地產 <sup>(2)</sup>	+4.5%	-10.9%	+6.2%	-5.7%	+3.0%
專業、科學及技術服務	+0.7%	-0.2%	+0.7%	+2.1%	-1.0%
行政及支援服務	-0.1%	+3.9%	+2.5%	+1.3%	+0.8%
<b>服務界別</b>					
旅遊、會議及展覽服務	-13.8%	+12.8%	+3.0%	+0.7% #	-5.6%
電腦及資訊科技服務	+1.0%	+5.9%	-0.4%	+51.0%	+10.0%

註釋： # 臨時數字。  
§ 增減少於 0.05%。

(1) 選定服務行業／界別的業務收益指數的按季變動百分率，是以經季節性調整數列計算，以反映其業務收益的基本趨勢。經季節性調整的數列是採用「X-12自迴歸－求和－移動平均 (X-12 ARIMA)」方法編製。X-12 ARIMA及其相關版本是編製經季節性調整數列的常用標準方法。經季節性調整的數列可在取得更多數據後作出修訂。就零售業的業務收益指數而言，當每年發表第4季的數字時，有關的經季節性調整數列會作出按年修訂。而就其他服務行業／界別的業務收益指數而言，有關的按年修訂會於翌年發表第1季的數字時作出。

(2) 因沒有明顯的季節性模式而沒有作季節性調整。