

表 1：2024年第3季至2025年第3季選定服務行業及服務界別的業務收益指數

(2015年按季平均指數 = 100)

	2024		2025			Q1-Q3 2025#
	Q3	Q4	Q1	Q2	Q3#	
服務行業						
進出口貿易	104.8 (+1.6%)	106.3 (+0.2%)	110.4 (+18.8%)	117.1 (+21.2%)	130.5 (+24.5%)	119.3 (+21.6%)
批發	89.2 (-3.1%)	91.6 (-7.7%)	87.9 (-3.0%)	89.9 (+0.2%)	92.9 (+4.1%)	90.2 (+0.4%)
零售	74.0 (-9.6%)	82.0 (-6.6%)	79.9 (-6.5%)	76.0 (+0.3%)	76.9 (+3.9%)	77.6 (-1.0%)
運輸	133.5 (+17.3%)	136.4 (+10.6%)	125.4 (+1.5%)	126.1 (-0.9%)	125.8 (-5.8%)	125.7 (-1.8%)
其中：陸路運輸	115.3 (+8.3%)	126.7 (+11.7%)	115.3 (+0.6%)	115.0 (+0.2%)	114.4 (-0.8%)	114.9 (§)
水上運輸	142.6 (+30.7%)	130.9 (+21.5%)	116.9 (+0.6%)	115.9 (-8.6%)	118.4 (-17.0%)	117.1 (-8.9%)
航空運輸	133.1 (+12.1%)	142.5 (+4.7%)	133.8 (+2.4%)	135.8 (+3.9%)	133.8 (+0.6%)	134.5 (+2.3%)
貨倉及倉庫	194.8 (-1.0%)	201.6 (-3.4%)	193.8 (-4.3%)	200.9 (-1.6%)	187.9 (-3.6%)	194.2 (-3.1%)
速遞	153.9 (+2.2%)	168.2 (+8.5%)	148.8 (+7.7%)	162.5 (+6.1%)	161.5 (+4.9%)	157.6 (+6.2%)
住宿服務	96.5 (-10.2%)	127.2 (+3.5%)	117.2 (+0.8%)	105.7 (+1.4%)	100.4 (+4.0%)	107.8 (+2.0%)
膳食服務	102.5 (-1.3%)	105.7 (+0.4%)	107.5 (-0.6%)	103.9 (+0.8%)	102.2 (-0.3%)	104.5 (§)
資訊及通訊	122.3 (+5.5%)	131.1 (+4.4%)	116.1 (-0.5%)	119.3 (-0.6%)	121.9 (-0.3%)	119.1 (-0.5%)
其中：電訊	101.4 (+4.3%)	113.5 (+3.7%)	101.8 (-2.0%)	104.3 (+0.6%)	103.6 (+2.2%)	103.2 (+0.2%)
電影	79.8 (-3.7%)	99.2 (+71.4%)	76.2 (-1.6%)	77.8 (-2.4%)	91.1 (+14.1%)	81.7 (+3.4%)
銀行	150.5 (+7.1%)	144.8 (+1.9%)	173.6 (+19.0%)	166.5 (+14.5%)	170.0 (+12.9%)	170.0 (+15.5%)
金融 (銀行除外)	138.4 (+13.5%)	167.4 (+36.3%)	166.1 (+33.4%)	172.9 (+28.4%)	181.9 (+31.4%)	173.6 (+31.0%)
其中：金融市場及資產管理	122.7 (+12.2%)	153.2 (+40.2%)	145.4 (+33.2%)	151.8 (+27.2%)	161.5 (+31.5%)	152.9 (+30.6%)
其中：資產管理	153.6 (+23.7%)	217.4 (+72.0%)	182.8 (+51.0%)	199.1 (+44.4%)	227.4 (+48.0%)	203.1 (+47.7%)
保險	183.5 (+11.7%)	180.8 (+18.1%)	240.3 (+23.5%)	208.4 (+21.6%)	258.2 (+40.7%)	235.6 (+28.7%)
地產	124.1 (+0.1%)	131.7 (+4.7%)	124.2 (-6.8%)	126.1 (-9.5%)	122.7 (-1.1%)	124.3 (-6.0%)
專業、科學及技術服務	129.0 (+3.6%)	130.7 (+3.4%)	130.6 (+3.3%)	130.3 (+1.6%)	131.5 (+2.0%)	130.8 (+2.3%)
行政及支援服務	115.4 (+8.1%)	118.8 (+8.3%)	118.2 (+8.2%)	119.1 (+8.5%)	121.5 (+5.4%)	119.6 (+7.3%)
服務界別						
旅遊、會議及展覽服務	58.1 (-4.8%)	63.5 (+2.8%)	63.4 # (+1.1%)	57.3 # (+9.5%)	60.7 (+4.6%)	60.5 (+4.8%)
電腦及資訊科技服務	247.3 (+34.5%)	244.2 (+20.8%)	336.5 (+60.9%)	378.8 (+75.5%)	492.4 (+99.1%)	402.6 (+79.6%)

註釋： # 臨時數字。
§ 增減少於 0.05%。
() 括號內的數字表示與上年同期比較的變動百分率。

表 2：2024年第3季至2025年第3季選定服務行業及服務界別以經季節性調整⁽¹⁾ 數列計算的業務收益指數按季變動百分率

	2024		2025		
	Q3	Q4	Q1	Q2	Q3#
服務行業					
進出口貿易	+2.1%	§	+19.6%	-0.7%	+4.7%
批發	-1.5%	-2.3%	+4.3%	+0.1%	+2.0%
零售	-2.1%	-1.7%	+3.8%	+0.3%	+1.4%
運輸	+0.8%	-0.1%	+1.0%	-2.7%	-4.0%
其中：陸路運輸	-1.3%	+7.9%	-4.4%	-1.4%	-2.3%
水上運輸	+9.2%	-5.2%	-6.7%	-5.1%	-1.2%
航空運輸	-2.8%	+0.9%	+6.8%	-0.8%	-5.9%
貨倉及倉庫	-3.9%	+1.3%	-1.8%	+2.8%	-5.6%
速遞	-0.2%	+2.7%	+3.6%	-0.5%	-0.6%
住宿服務	-1.2%	+7.3%	-1.7%	-2.7%	+1.5%
膳食服務	+0.7%	+1.4%	-1.3%	+0.2%	-0.8%
資訊及通訊	+0.7%	+0.5%	-3.0%	+1.1%	+1.1%
其中：電訊	+0.4%	+0.4%	-3.8%	+3.7%	+2.1%
電影	-0.4%	+19.6%	-20.2%	+2.3%	+17.3%
銀行 ⁽²⁾	+3.6%	-3.8%	+19.9%	-4.1%	+2.1%
金融（銀行除外） ⁽²⁾	+2.8%	+20.9%	-0.8%	+4.1%	+5.2%
其中：金融市場及資產管理 ⁽²⁾	+2.9%	+24.8%	-5.1%	+4.4%	+6.3%
其中：資產管理	+17.7%	+28.1%	-10.9%	+7.3%	+21.8%
保險 ⁽²⁾	+7.1%	-1.5%	+32.9%	-13.3%	+23.9%
地產 ⁽²⁾	-10.9%	+6.2%	-5.7%	+1.5%	-2.7%
專業、科學及技術服務	-0.2%	+0.7%	+2.1%	-1.0%	+0.3%
行政及支援服務	+3.9%	+2.5%	+1.3%	+0.9%	+0.6%
服務界別					
旅遊、會議及展覽服務	+12.8%	+3.0%	+0.7% #	-5.7% #	+6.8%
電腦及資訊科技服務	+5.9%	-0.4%	+51.0%	+10.0%	+20.0%

註釋： # 臨時數字。
§ 增減少於 0.05%。

(1) 選定服務行業／界別的業務收益指數的按季變動百分率，是以經季節性調整數列計算，以反映其業務收益的基本趨勢。經季節性調整的數列是採用「X-12自迴歸－求和－移動平均 (X-12 ARIMA)」方法編製。X-12 ARIMA及其相關版本是編製經季節性調整數列的常用標準方法。經季節性調整的數列可在取得更多數據後作出修訂。就零售業的業務收益指數而言，當每年發表第4季的數字時，有關的經季節性調整數列會作出按年修訂。而就其他服務行業／界別的業務收益指數而言，有關的按年修訂會於翌年發表第1季的數字時作出。

(2) 因沒有明顯的季節性模式而沒有作季節性調整。