

表 1：2024年第4季至2025年第4季選定服務行業及服務界別的業務收益指數

(2015年按季平均指數 = 100)

	2024		2025			2025#
	Q4	Q1	Q2	Q3	Q4#	
服務行業						
進出口貿易	106.3 (+0.2%)	110.4 (+18.8%)	117.1 (+21.2%)	129.6 (+23.6%)	127.6 (+20.1%)	121.2 (+20.9%)
批發	91.6 (-7.7%)	87.9 (-3.0%)	89.9 (+0.2%)	92.8 (+4.0%)	94.7 (+3.4%)	91.3 (+1.2%)
零售	82.0 (-6.6%)	79.9 (-6.5%)	76.0 (+0.3%)	76.9 (+3.9%)	87.5 (+6.6%)	80.1 (+1.0%)
運輸	136.4 (+10.6%)	125.4 (+1.5%)	126.1 (-0.9%)	125.7 (-5.9%)	135.3 (-0.8%)	128.1 (-1.6%)
其中：陸路運輸	126.7 (+11.7%)	115.3 (+0.6%)	115.0 (+0.2%)	114.3 (-0.8%)	127.1 (+0.4%)	117.9 (+0.1%)
水上運輸	130.9 (+21.5%)	116.9 (+0.6%)	115.9 (-8.6%)	118.1 (-17.2%)	117.5 (-10.2%)	117.1 (-9.3%)
航空運輸	142.5 (+4.7%)	133.8 (+2.4%)	135.8 (+3.9%)	133.9 (+0.6%)	149.6 (+5.0%)	138.3 (+3.0%)
貨倉及倉庫	201.6 (-3.4%)	193.8 (-4.3%)	200.9 (-1.6%)	188.8 (-3.1%)	194.8 (-3.3%)	194.6 (-3.1%)
速遞	168.2 (+8.5%)	148.8 (+7.7%)	162.5 (+6.1%)	161.5 (+4.9%)	174.8 (+4.0%)	161.9 (+5.6%)
住宿服務	127.2 (+3.5%)	117.2 (+0.8%)	105.7 (+1.4%)	99.8 (+3.4%)	135.3 (+6.4%)	114.5 (+3.1%)
膳食服務	105.7 (+0.4%)	107.5 (-0.6%)	103.9 (+0.8%)	102.3 (-0.3%)	106.7 (+0.9%)	105.1 (+0.2%)
資訊及通訊	131.1 (+4.4%)	116.1 (-0.5%)	119.3 (-0.6%)	122.1 (-0.2%)	135.9 (+3.7%)	123.4 (+0.7%)
其中：電訊	113.5 (+3.7%)	101.8 (-2.0%)	104.3 (+0.6%)	103.8 (+2.4%)	124.3 (+9.6%)	108.6 (+2.8%)
電影	99.2 (+71.4%)	76.2 (-1.6%)	77.8 (-2.4%)	90.7 (+13.6%)	74.5 (-24.8%)	79.8 (-5.0%)
銀行	144.8 (+1.9%)	173.6 (+19.0%)	166.5 (+14.5%)	170.0 (+12.9%)	168.0 (+16.0%)	169.5 (+15.6%)
金融(銀行除外)	167.4 (+36.3%)	166.1 (+33.4%)	172.9 (+28.4%)	182.1 (+31.5%)	225.5 (+34.7%)	186.6 (+32.1%)
其中：金融市場及資產管理	153.2 (+40.2%)	145.4 (+33.2%)	151.8 (+27.2%)	161.6 (+31.7%)	207.5 (+35.4%)	166.6 (+32.1%)
其中：資產管理	217.4 (+72.0%)	182.8 (+51.0%)	199.1 (+44.4%)	227.8 (+48.3%)	406.0 (+86.8%)	253.9 (+61.2%)
保險	180.8 (+18.1%)	240.3 (+23.5%)	208.4 (+21.6%)	259.3 (+41.3%)	238.6 (+31.9%)	236.7 (+29.6%)
地產	131.7 (+4.7%)	124.2 (-6.8%)	126.1 (-9.5%)	122.4 (-1.3%)	137.2 (+4.2%)	127.5 (-3.5%)
專業、科學及技術服務	130.7 (+3.4%)	130.6 (+3.3%)	130.3 (+1.6%)	131.3 (+1.8%)	134.3 (+2.7%)	131.6 (+2.4%)
行政及支援服務	118.8 (+8.3%)	118.2 (+8.2%)	119.1 (+8.5%)	121.6 (+5.4%)	124.6 (+4.8%)	120.9 (+6.7%)
服務界別						
旅遊、會議及展覽服務	63.5 (+2.8%)	63.4 # (+1.1%)	57.3 # (+9.5%)	60.7 # (+4.5%)	70.9 (+11.7%)	63.1 (+6.6%)
電腦及資訊科技服務	244.2 (+20.8%)	336.5 (+60.9%)	378.8 (+75.5%)	492.3 (+99.1%)	492.7 (+101.8%)	425.1 (+85.5%)

註釋：# 臨時數字。

() 括號內的數字表示與上年同期比較的變動百分率。

表 2 : 2024年第4季至2025年第4季選定服務行業及服務界別以經季節性調整⁽¹⁾
數列計算的業務收益指數按季變動百分率

	2024	2025			
	Q4	Q1	Q2	Q3	Q4#
服務行業					
進出口貿易	§	+19.6%	-0.7%	+4.0%	-2.7%
批發	-2.3%	+4.3%	+0.1%	+1.9%	-2.7%
零售	-1.7%	+2.1%	+2.3%	+1.1%	+1.1%
運輸	-0.1%	+1.0%	-2.7%	-4.0%	+5.2%
其中：陸路運輸	+7.9%	-4.4%	-1.4%	-2.3%	+8.8%
水上運輸	-5.2%	-6.7%	-5.1%	-1.5%	+2.9%
航空運輸	+0.9%	+6.8%	-0.8%	-5.8%	+5.2%
貨倉及倉庫	+1.3%	-1.8%	+2.8%	-5.1%	+1.4%
速遞	+2.7%	+3.6%	-0.5%	-0.6%	+1.9%
住宿服務	+7.3%	-1.7%	-2.7%	+0.9%	+10.4%
膳食服務	+1.4%	-1.3%	+0.2%	-0.8%	+2.6%
資訊及通訊	+0.5%	-3.0%	+1.1%	+1.2%	+4.6%
其中：電訊	+0.4%	-3.8%	+3.7%	+2.4%	+7.4%
電影	+19.6%	-20.2%	+2.3%	+16.8%	-20.9%
銀行 ⁽²⁾	-3.8%	+19.9%	-4.1%	+2.1%	-1.2%
金融(銀行除外) ⁽²⁾	+20.9%	-0.8%	+4.1%	+5.3%	+23.9%
其中：金融市場及資產管理 ⁽²⁾	+24.8%	-5.1%	+4.4%	+6.5%	+28.4%
其中：資產管理	+28.1%	-10.9%	+7.3%	+22.0%	+58.8%
保險 ⁽²⁾	-1.5%	+32.9%	-13.3%	+24.4%	-8.0%
地產 ⁽²⁾	+6.2%	-5.7%	+1.5%	-2.9%	+12.1%
專業、科學及技術服務	+0.7%	+2.1%	-1.0%	+0.2%	+1.4%
行政及支援服務	+2.5%	+1.3%	+0.9%	+0.6%	+2.2%
服務界別					
旅遊、會議及展覽服務	+3.0%	+0.7% #	-5.7% #	+6.7% #	+9.3%
電腦及資訊科技服務	-0.4%	+51.0%	+10.0%	+19.9%	+1.6%

註釋： # 臨時數字。

§ 增減少於 0.05%。

(1) 選定服務行業／界別的業務收益指數的按季變動百分率，是以經季節性調整數列計算，以反映其業務收益的基本趨勢。經季節性調整的數列是採用「X-12自迴歸—求和—移動平均(X-12 ARIMA)」方法編製。X-12 ARIMA及其相關版本是編製經季節性調整數列的常用標準方法。經季節性調整的數列可在取得更多數據後作出修訂。就零售業的業務收益指數而言，當每年發表第4季的數字時，有關的經季節性調整數列會作出按年修訂。而就其他服務行業／界別的業務收益指數而言，有關的按年修訂會於翌年發表第1季的數字時作出。

(2) 因沒有明顯的季節性模式而沒有作季節性調整。